FY2025(Ended February 28, 2026) Financial Briefing

April 9, 2026

RORZE CORPORATION

(Code : 6323)

https://www.rorze.com/ir

Disclaimer

Regarding forward-looking statements

The business forecasts and other forward-looking statements contained in this document are based on judgments made in accordance with information currently available for our company and do not constitute a guarantee or promise of the accuracy or completeness of such information. The forecast is also subject to change without notice due to changes in economic conditions, industry competition, markets and other systems.

Data included in this document are stated as follows

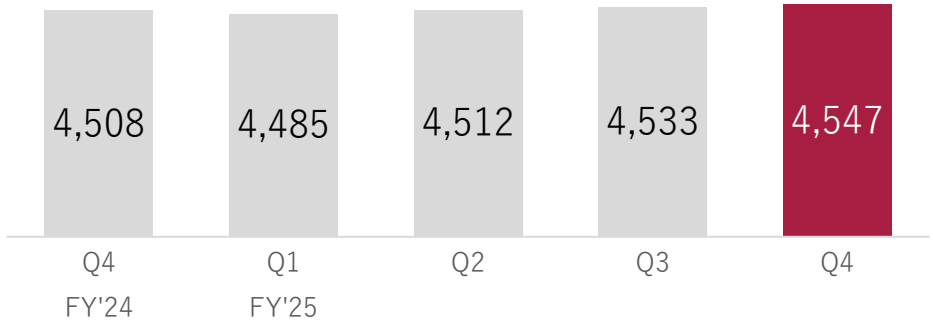
JPY values	:	Rounded down to the nearest unit
Percentages	:	Rounded to the nearest unit after calculated in units of 1 JPY
Fiscal year	:	Refer to the "fiscal year ended February 28, 2026" as "FY2025" or "FY'25,"
Accounting period	:	The accounting periods of the consolidated, domestic companies and overseas subsidiaries are as follows:

	Q1 (1st Quarter)	Q2 (2nd Quarter)	Q3 (3rd Quarter)	Q4 (4th Quarter)	Full-year
Consolidated and domestic companies	Mar.～May.	Jun.～Aug.	Sep.～Nov.	Dec.～ The following Feb.	Mar.～ The following Feb.
Overseas subsidiaries	Jan.～Mar.	Apr.～Jun.	Jul.～Sep.	Oct.～Dec.	Jan.～Dec.

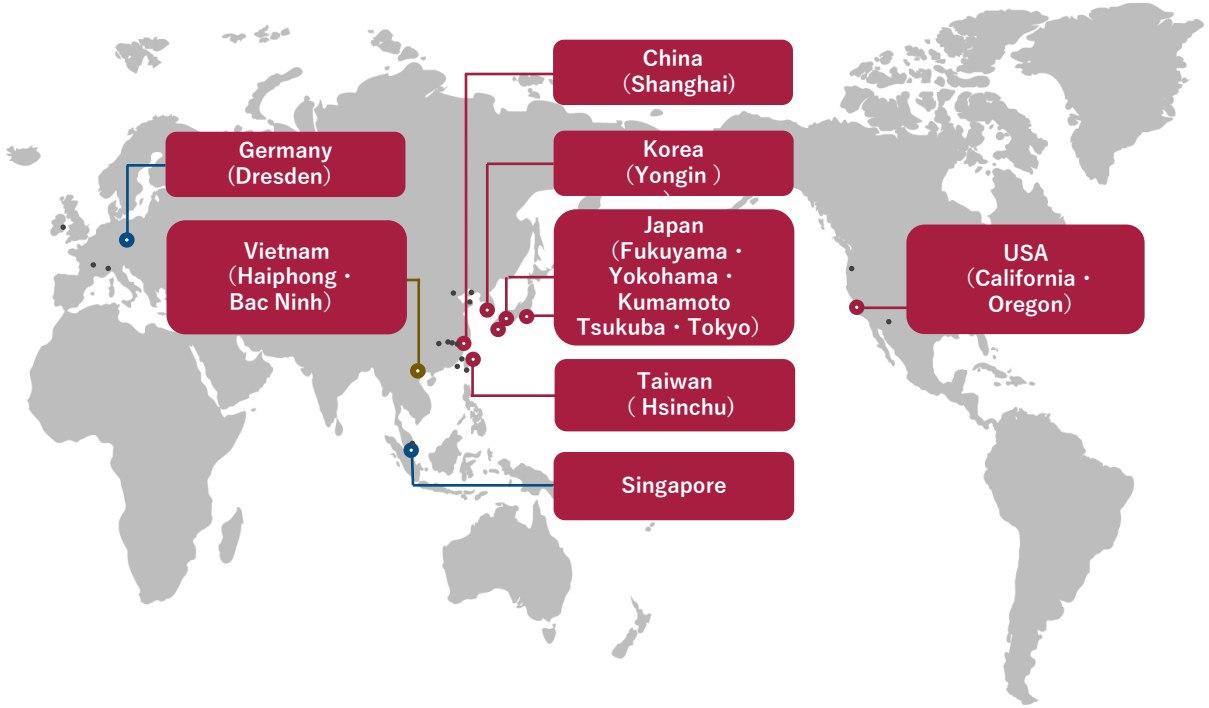
Company Profile

Name	RORZE CORPORATION
Listed Market	Tokyo Stock Exchange Prime Market (Securities code：6323)
Head Office	Kannabe-cho, Fukuyama-shi, Hiroshima
Head Office	March 30, 1985
Capital	982 million JPY
Business	Development, design, manufacturing, and sales of automation system for semiconductor/FPD production and life science automation products
Employees ※	Consolidated： 4,547　Non-consolidated： 361 (As of February 28, 2026)
Locations	Japan　: Fukuyama, Yokohama, Kumamoto, Tsukuba and Tokyo Overseas : USA, Vietnam, Taiwan, Korea, Singapore, China , Germany and France

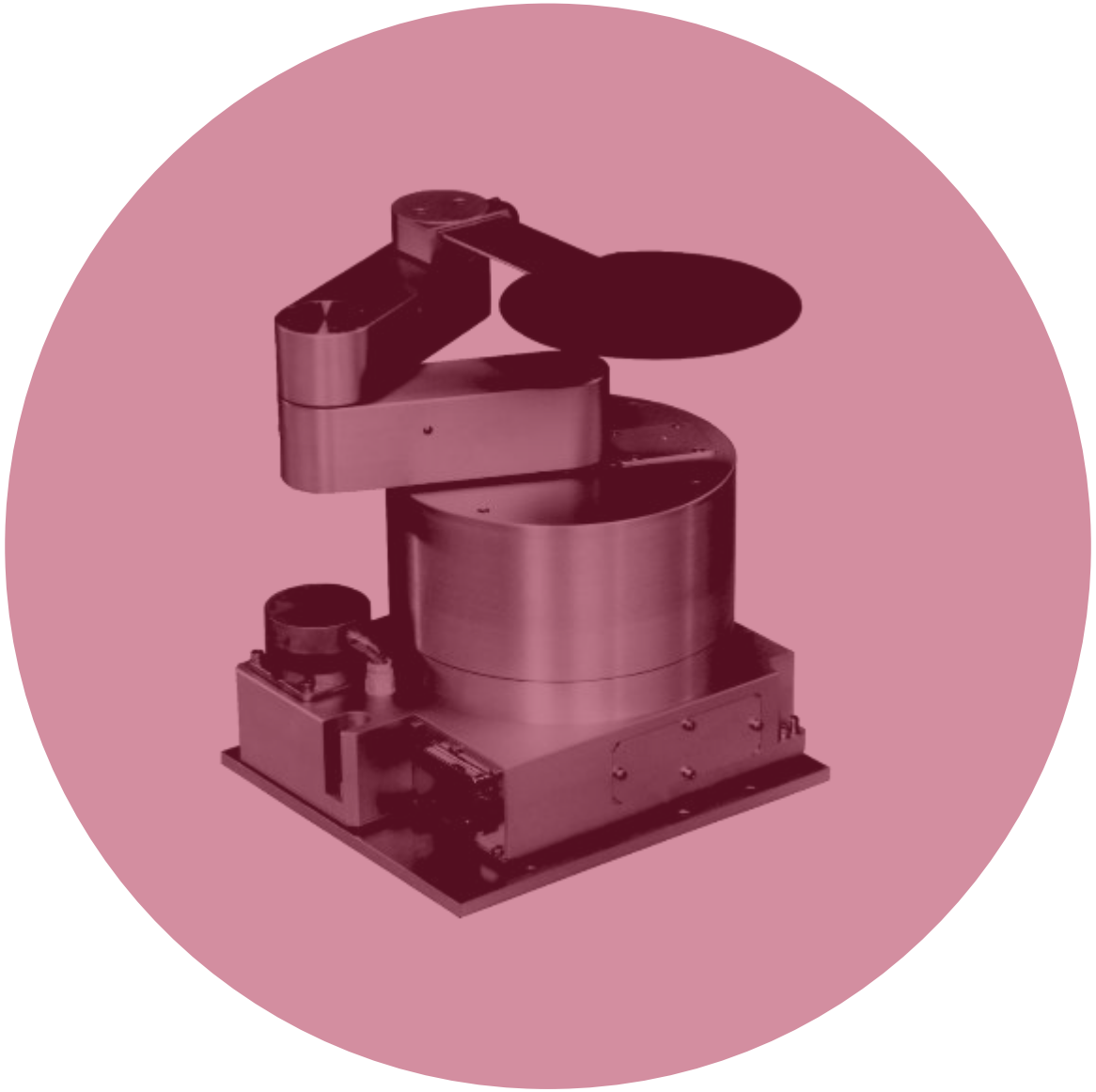
Number of employees (Consolidated) ※



Global Network



※Starting from Q3 FY2025, the number of employees includes the annual average headcount of temporary and rehired employees, and past data have been updated accordingly



FY2025
(March 1, 2025~February 28, 2026)
Consolidated Business Results

Summary of FY2025

- Sales increased 4% YoY, led by Semi and Service/Parts, with gross profit up 6% and remaining solid
- Operating profit declined 3% YoY, and the operating margin fell 2 percentage points YoY to 24%, impacted by higher SG&A expenses, including Nanoverse-related costs
- Ordinary profit declined 8% YoY, reflecting lower foreign exchange gains
- Net income declined 19% YoY due to the recognition of a 7.4 billion JPY litigation loss provision following a USA jury verdict

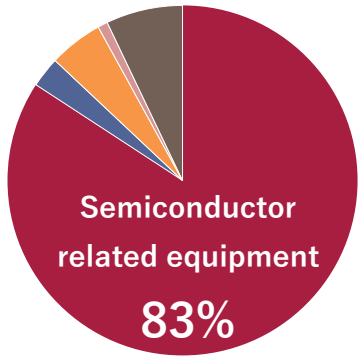
		YoY
Net Sales	**128,794** million JPY	**+3.5%**
Operating profit	**31,154** million JPY	**△2.7%**
Ordinary profit	**32,621** million JPY	**△8.0%**
Profit attributable to owners of parent	**19,048** million JPY	**△19.4%**

Exchange rate

(JPY/USD)

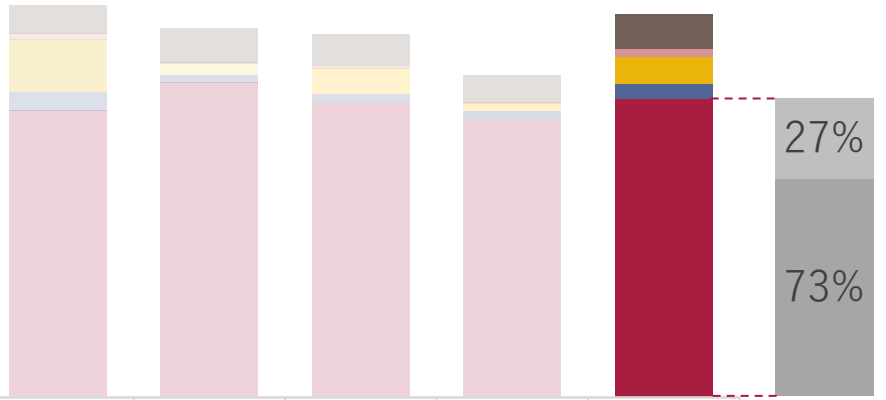
FY'25 Initial Forecast	FY'25
150	150

Sales composition ratio



Quarterly Sales

Quarterly Sales Trends



(Million JPY)	Q4 FY'24	Q1 FY'25	Q2	Q3	Q4
Service/Parts	2,537	3,058	2,827	2,424	3,084
Life science	568	110	255	103	732
FPD	4,705	1,001	2,257	690	2,348
Analysis device	1,618	660	780	769	1,344
Semi	25,740	28,230	26,420	24,893	26,800

FY2025 Consolidated business result

■ Revenue up, profit down：Core operations remained solid, supported by higher sales of Semi and Service/Parts

	FY'25 result	FY'25 Plan	Achievement (%)	FY'24 result	YoY(%)
Net sales	**128,794**	128,190	100.5	124,406	103.5
Semi	**106,345**	106,893	99.5	102,368	103.9
Analysis device	**3,554**	4,163	85.4	3,946	90.1
FPD	**6,298**	6,550	96.2	8,593	73.3
Life science	**1,201**	1,590	75.6	1,074	111.8
※ Service/Parts etc.	**11,395**	8,992	126.7	8,423	135.3
Operating Profit	**31,154**	30,345	102.7	32,024	97.3
Ordinary Profit	**32,621**	30,618	106.5	35,454	92.0
Profit attributable to owners of parent	**19,048**	23,499	81.1	23,634	80.6

※ Part of the sales previously classified as "Service/Parts etc." becomes included in "Analysis device" in FY'25 , and the figures for FY'24 have been revised accordingly

■ Net sales (Semi) 106.3 billion JPY (4% up YoY)

Sales increased as deliveries of transfer systems for advanced semiconductors driven by growing demand for generative AI and for advanced packaging expanded

- Sales to Taiwanese foundries nearly doubled YoY
- Sales growth continued QoQ, while sales to major U.S. equipment manufacturers declined YoY
- Sales to China declined 20% YoY as customers adjusted capital expenditures and competition with domestic manufacturers intensified.

■ Net sales (FPD) 6.2 billion JPY (27% down YoY)

Sales of automation equipment to Vietnam increased in Q4 FY2025, while sales declined following a pullback from large-scale investments

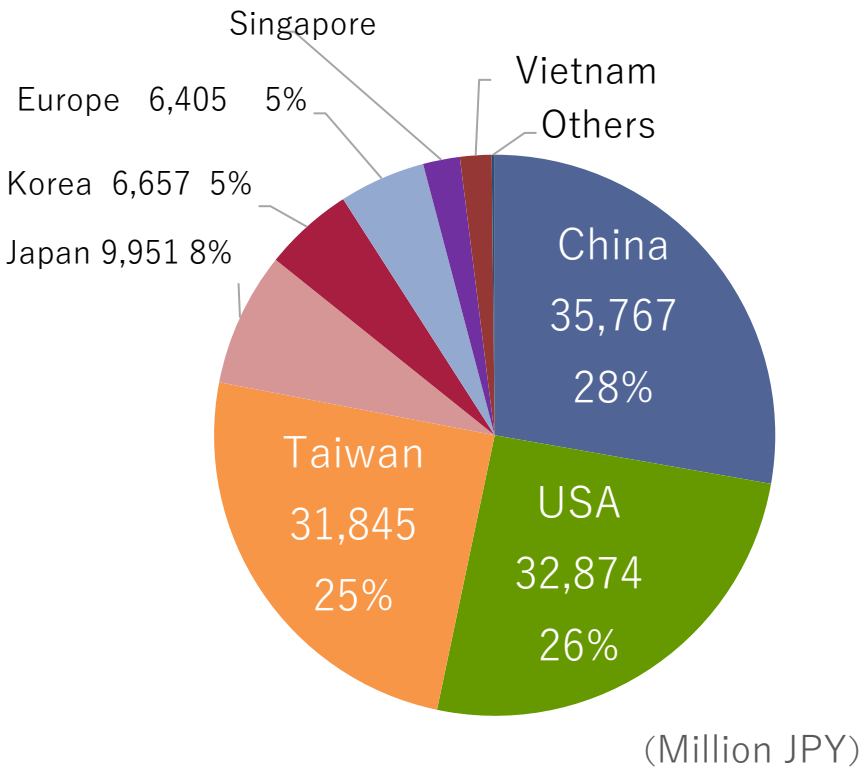
■ Net income 19 billion JPY (19% down YoY)

Recorded a 7.4 billion JPY provision for litigation losses related to USA litigation

(After-tax impact on net income: 5.1 billion JPY)

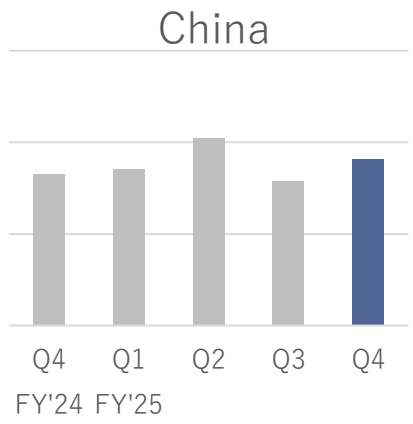
Net sales by regions

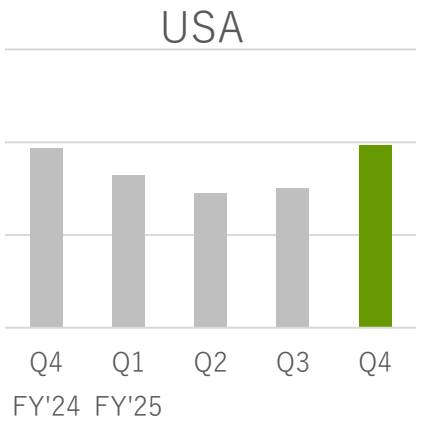
- Full-year sales in Taiwan rose 1.8x YoY, with Q1 sales peaking due to a concentration of customer-requested delivery schedules
- Sales in Q4 FY2025 increased excluding Taiwan, with EFEM sales driving growth in the USA and China, while FPD-related equipment contributed in Korea

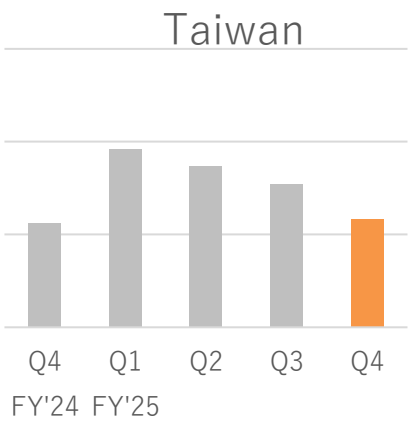


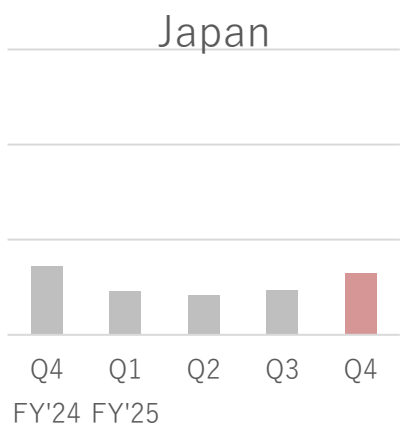
(Million JPY)

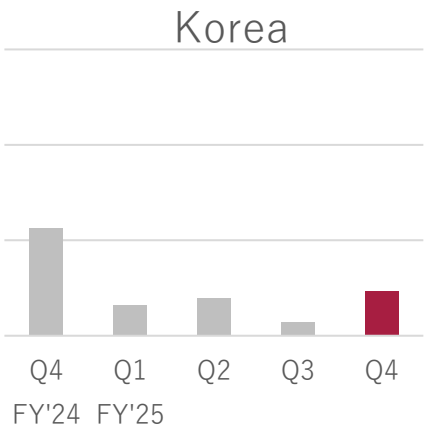
※ “Net sales by region” is calculated based on the location of each customer’s head quarter

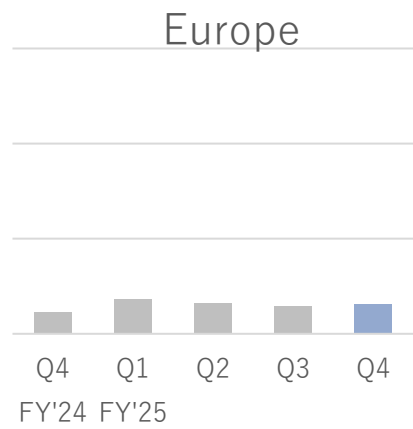






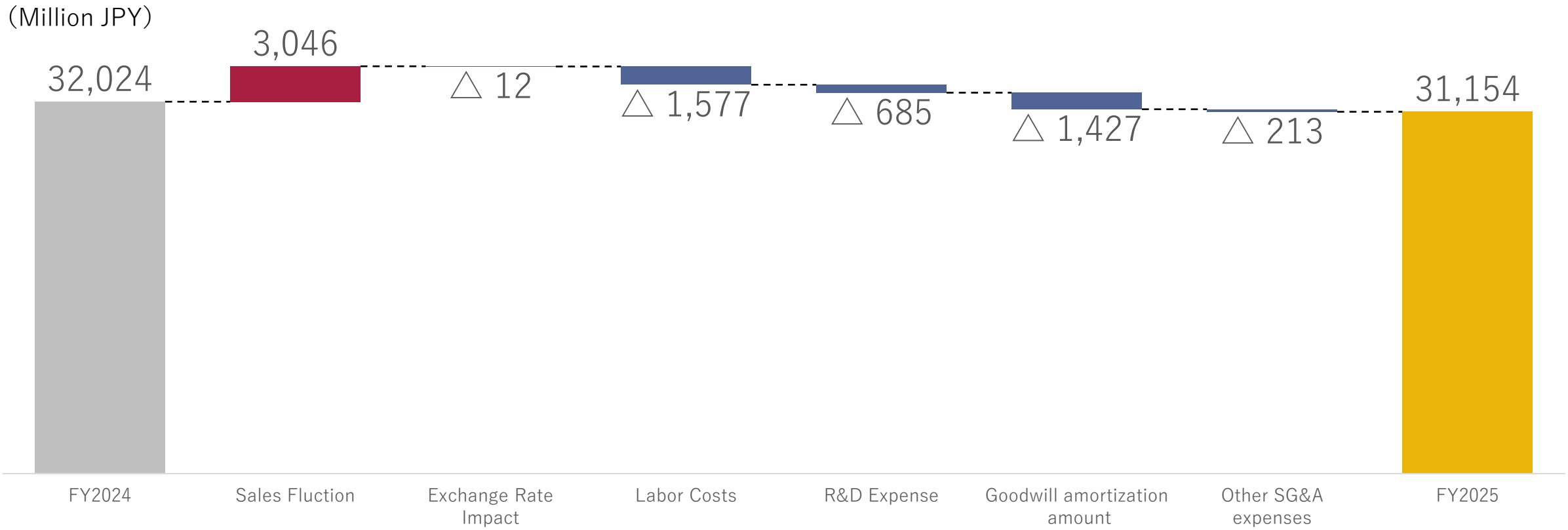






Operating profit

- Net sales increased, led mainly by Semi, while operating profit declined due to higher SG&A expenses, including personnel costs and goodwill amortization

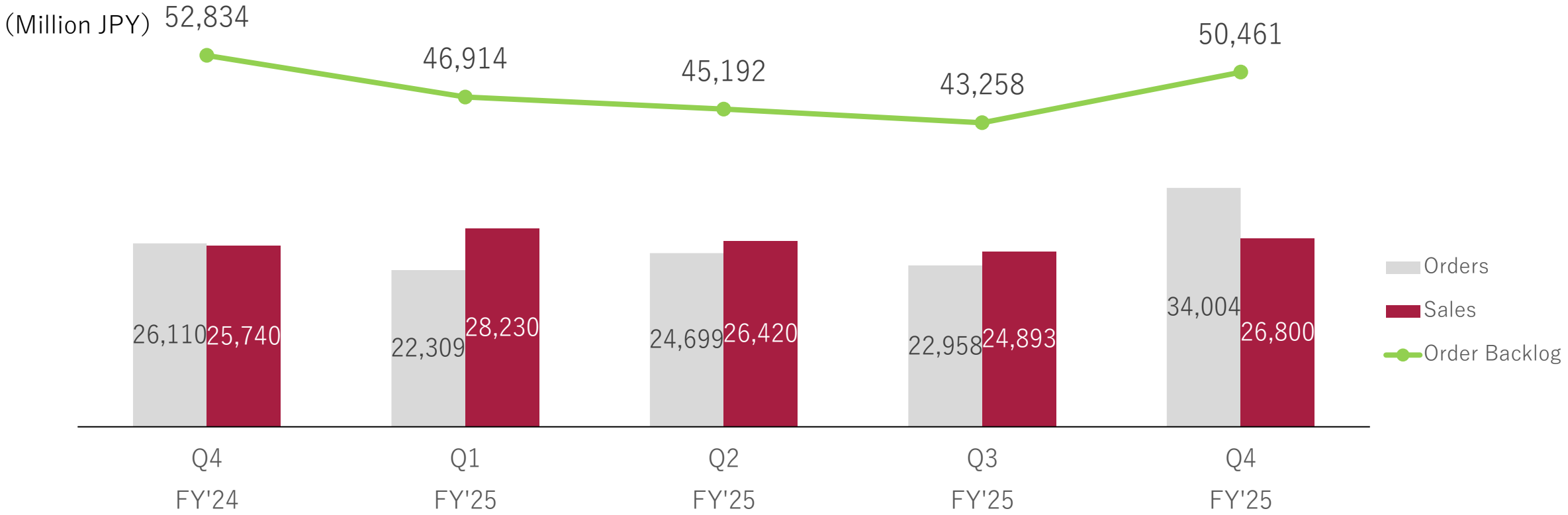


※ The impact of Nanoverse on consolidated operating profit (Million JPY)：
Labor Costs 1,887/ R&D Expense 210/ Goodwill amortization amount 2,831/ Other SG&A Expense 1,317

Trends in orders, sales, and backlog

Semi

- Order intake for the quarter reached a record high of 34 billion JPY, up 11 billion JPY (+48%) QoQ
- End-user orders from Taiwan and Singapore surged, and EFEM orders in China increased, driving order growth

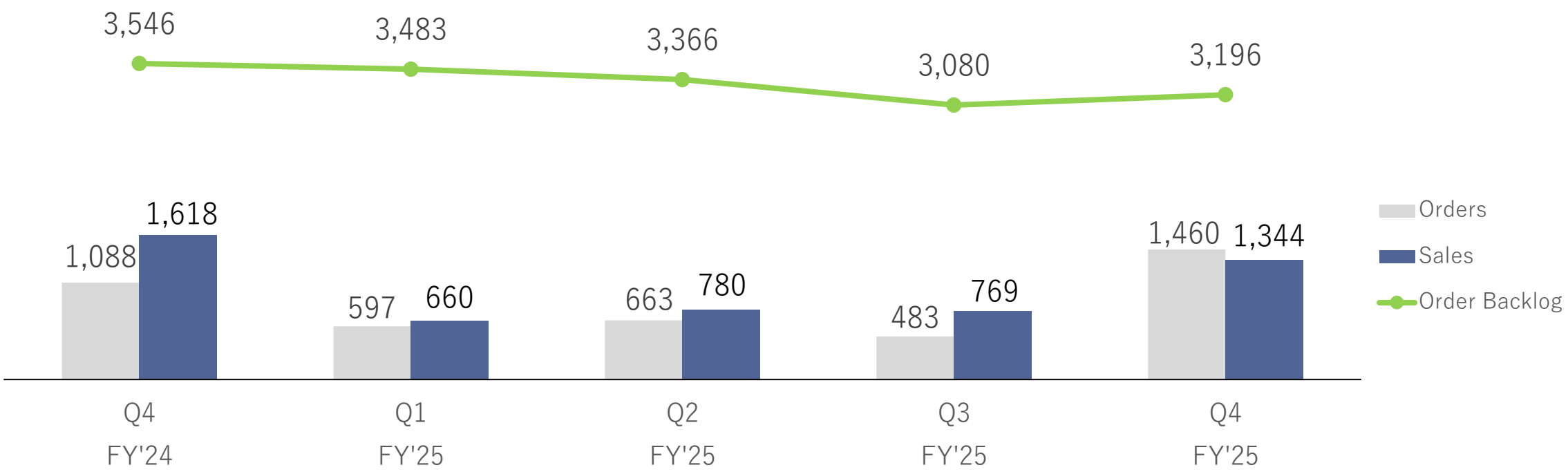


Trends in orders, sales, and backlog

Analysis device

- The flagship product, Expert, contributed to higher Q4 sales
- In addition to the core product, the new laser ablation system, Expert_LA, also received orders for advanced semiconductor processes

(Million JPY)



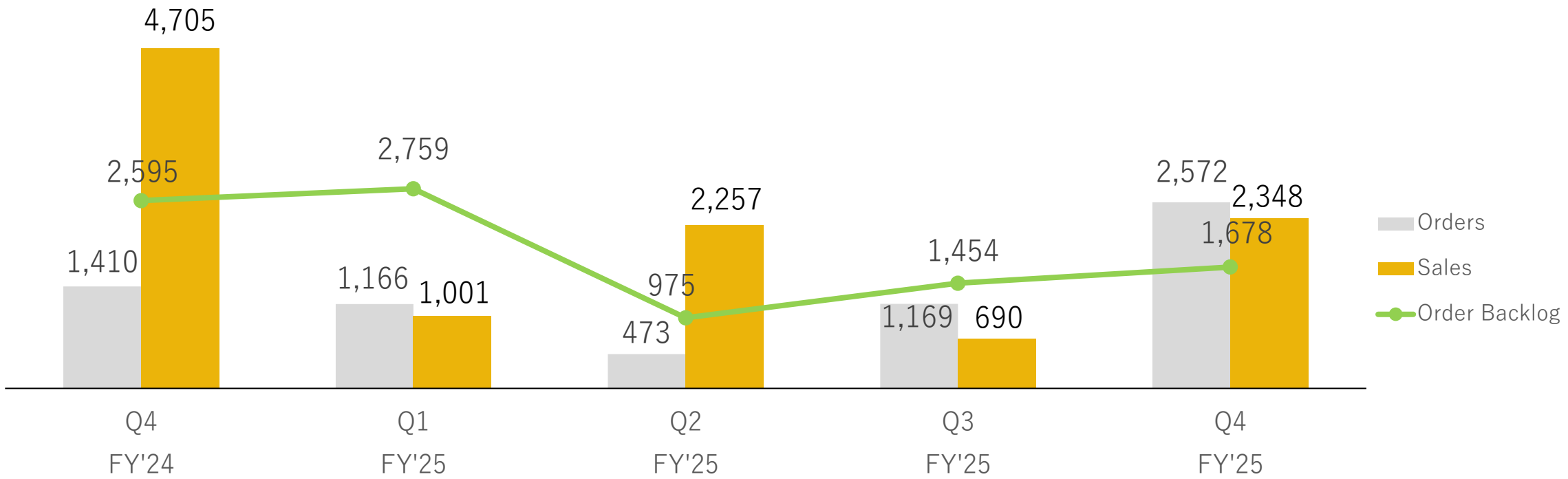
※ Part of the sales previously classified as “Service/Parts etc.” becomes included in “Analysis device” in FY’25 , and the figures for FY’24 have been revised accordingly.

Trends in orders, sales, and backlog

FPD

- Sales of automation equipment for the FPD module process increased in Vietnam
- Orders increased for automation lines for FPD module processes in Vietnam and front-end transfer systems in Korea

(Million JPY)

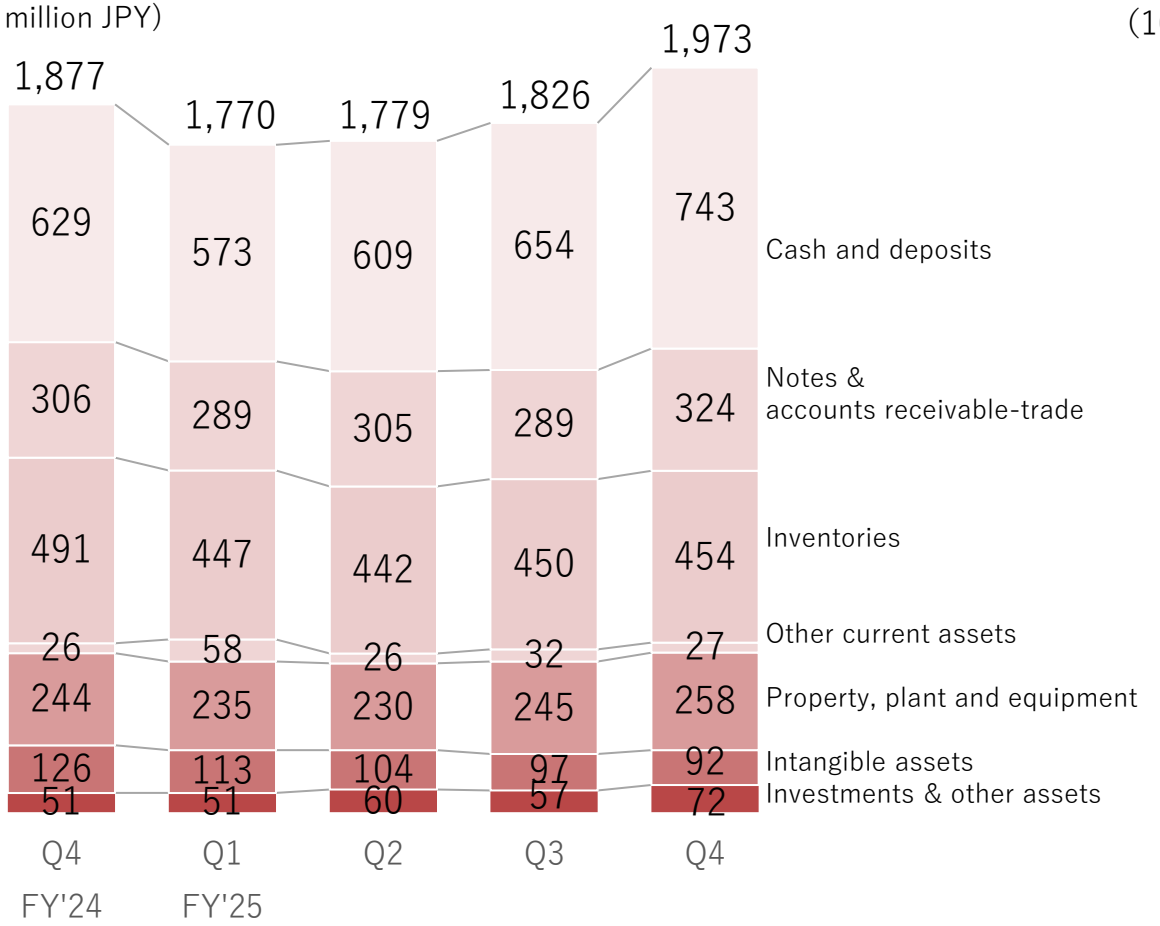


Consolidated balance sheet

- Cash and deposits maintained for business investments, reduced interest-bearing debt by 7.8 billion JPY and executed share buyback of 5 billion JPY(completed by the end of July)
- A litigation loss provision of 7.4 billion JPY for provisional damages was recorded under Other non-current liabilities following a USA jury verdict

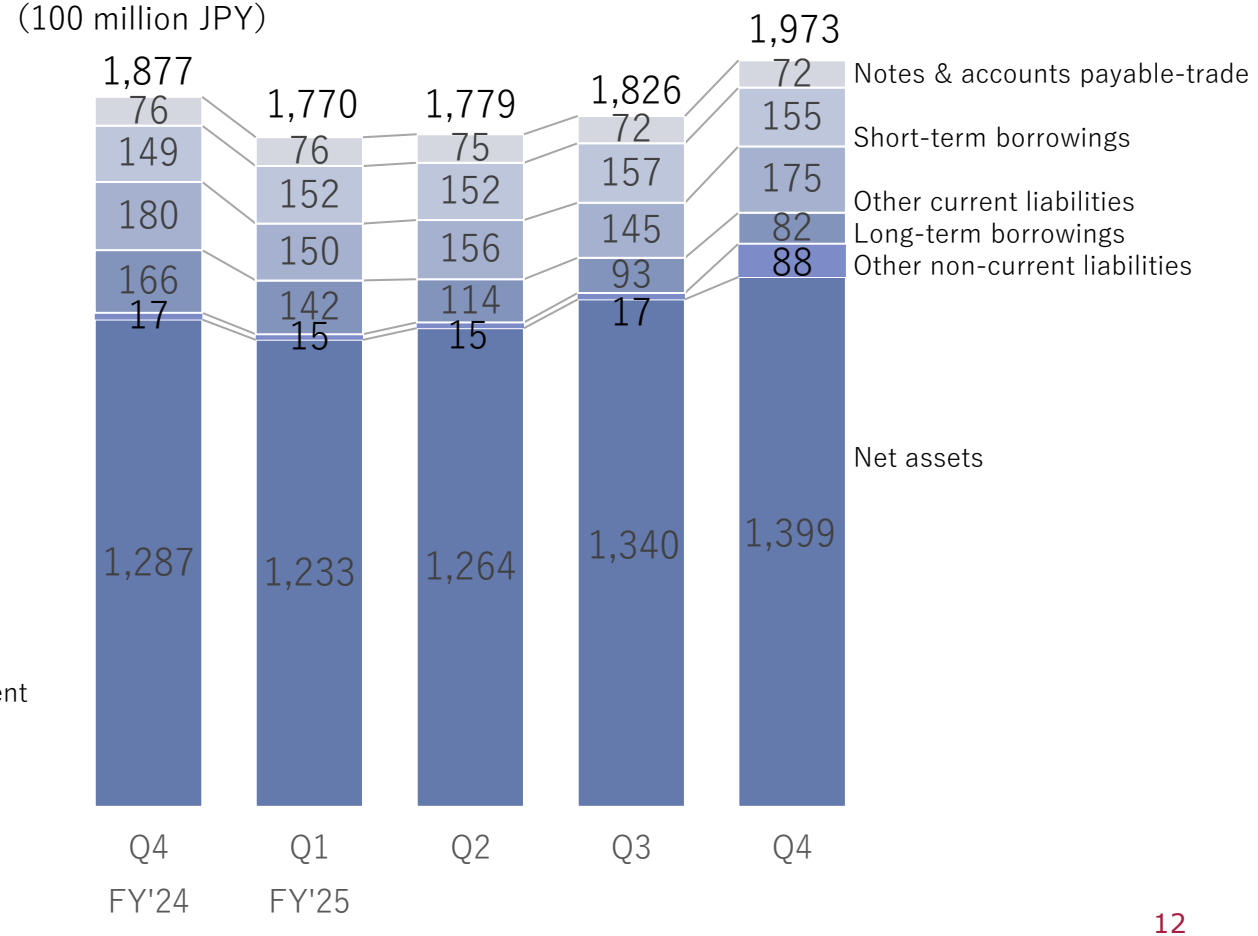
Assets

(100 million JPY)



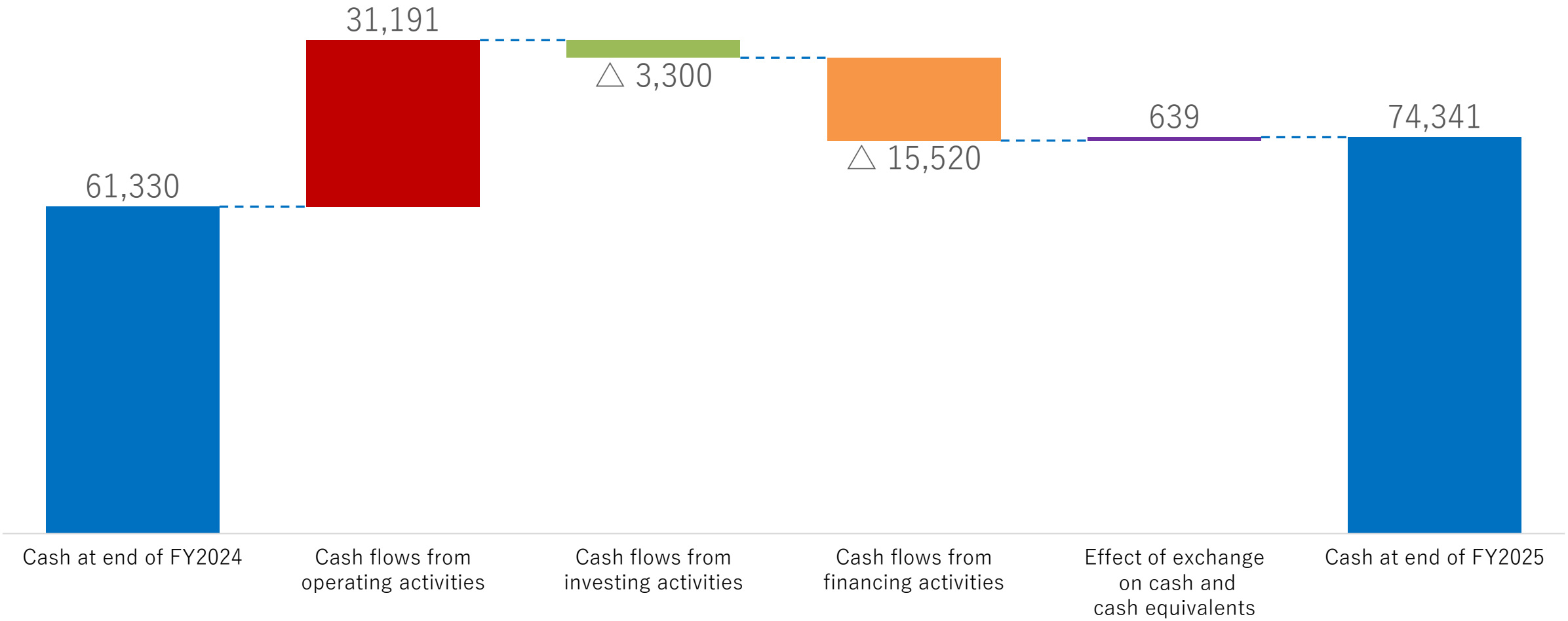
Liabilities/Net assets

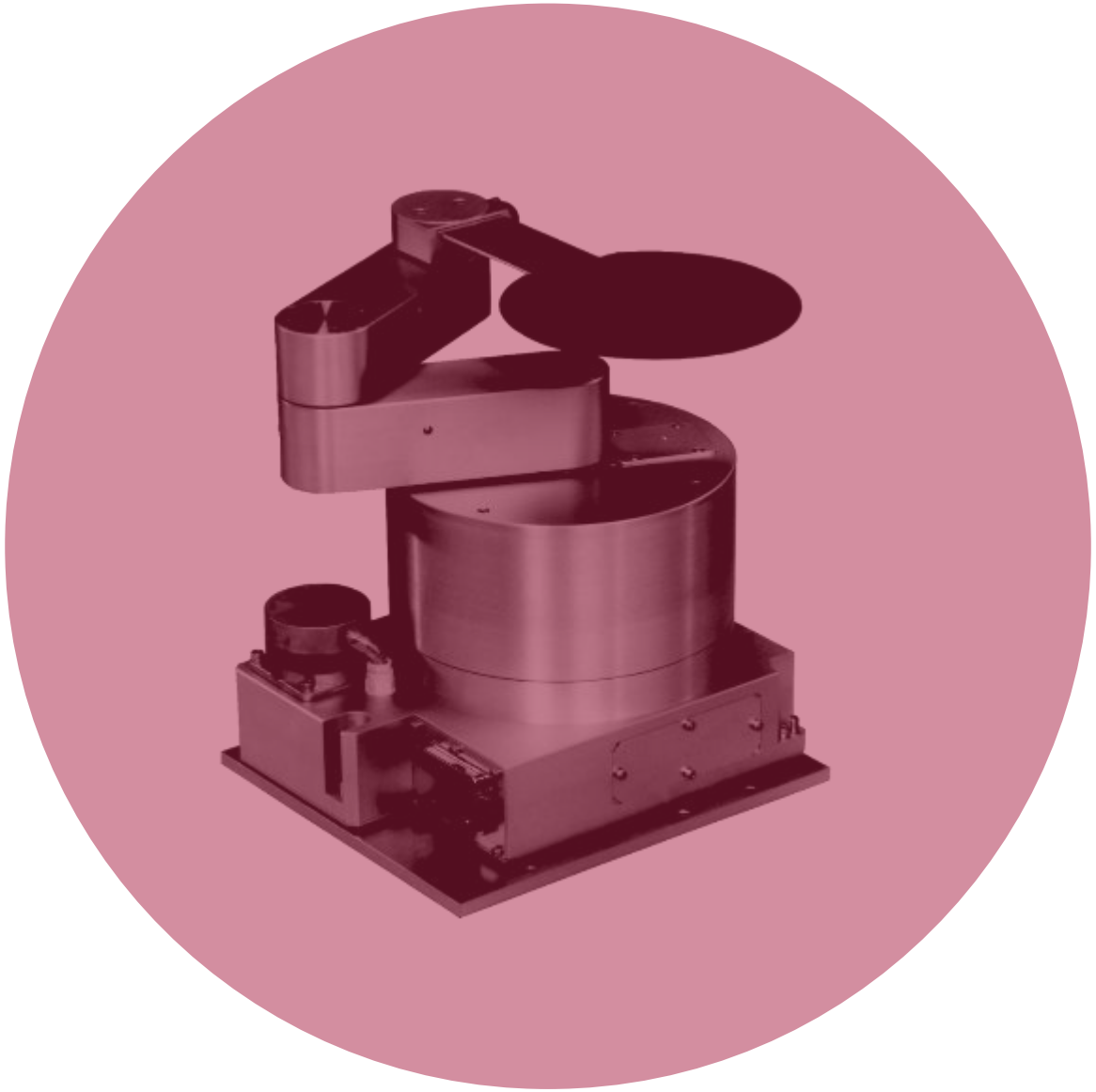
(100 million JPY)



FY2025 Consolidated cash flows

(Million JPY)





FY2026
Business Forecast

Future outlook and forecast for FY2025

【Market environment】

- The widespread adoption and expanding use of generative AI accelerate semiconductor demand at a pace exceeding historical levels
- The semiconductor manufacturing equipment market continues to grow over the coming years
- Semiconductor capital investment concentrates on leading-edge logic, HBM, and advanced packaging, driving growth in both front-end and back-end processes
  - ・Advances in miniaturization increase demand for higher cleanliness levels
  - ・Growth in advanced packaging expands the market and increases the number of equipment installations
  - ・Memory investment expands, centered on HBM for AI servers
- Meanwhile, procurement risks remain, as rising memory prices and geopolitical risks, including tensions in the Middle East, constrain the supply of petroleum-related products

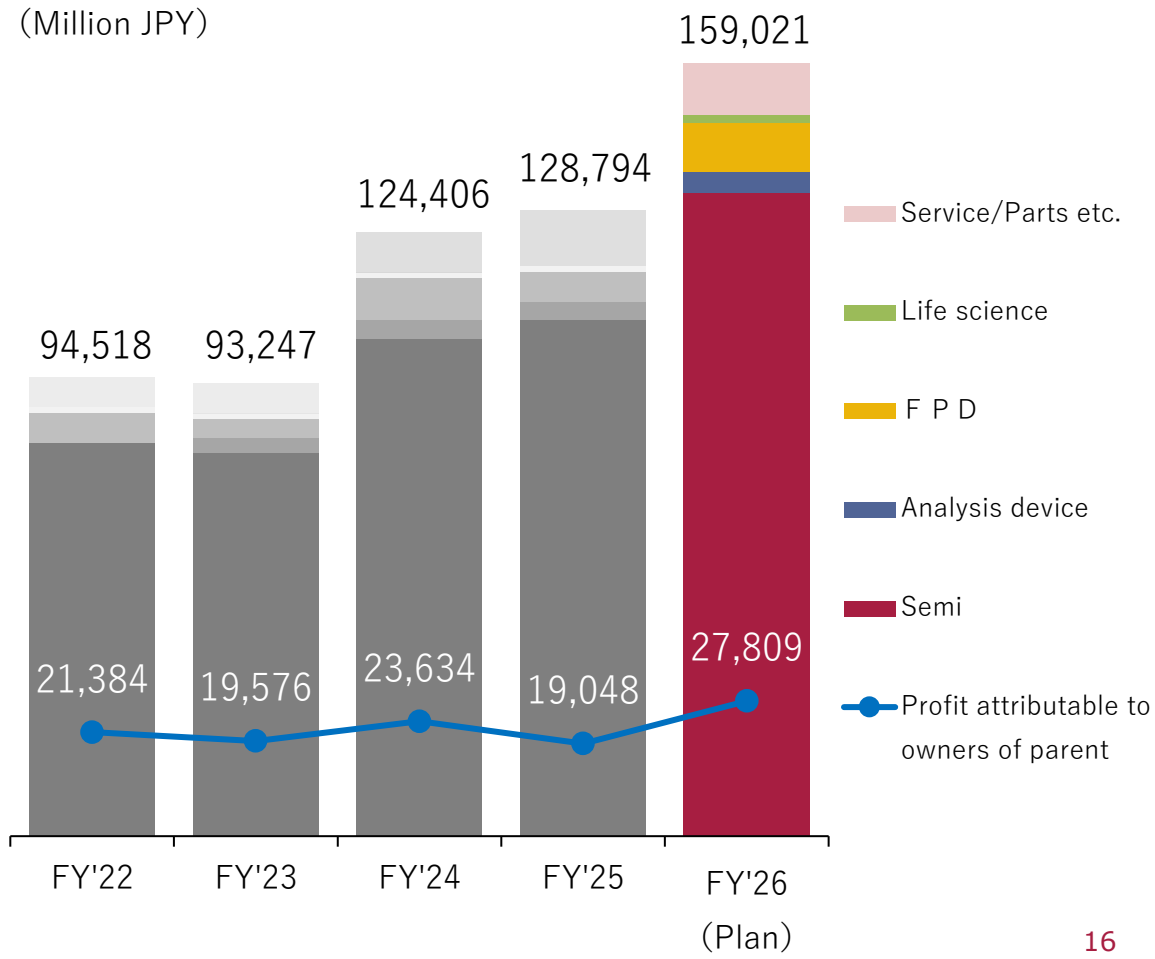
【Future outlook】

- Semi
  - ・Demand for advanced semiconductors and advanced packaging drives business activity
  - ・Inventory buildup and other measures mitigate procurement risks and support stable supply
  - ・Production capacity expands, including the expansion of the Vietnam plant, to support sales growth
  - ・In China, yield challenges in advanced process development drive a shift back toward high-quality overseas products
- Analysis device
  - ・Applications expand beyond R&D to semiconductor device production, in-tool inspection for manufacturing equipment, and materials inspection
- FPD
  - ・Increasing orders for automation equipment for FPD module processes and transfer systems for front-end processes drive business expansion
- Life science
  - ・Enhancement of initiatives to generate new development projects and improvement of product support

FY2026 Consolidated business forecast

- Net sales are projected to increase by approximately 24%, driven by higher order intake for Semi
- The initial plan excludes uncertain litigation-related costs, as litigation remains ongoing

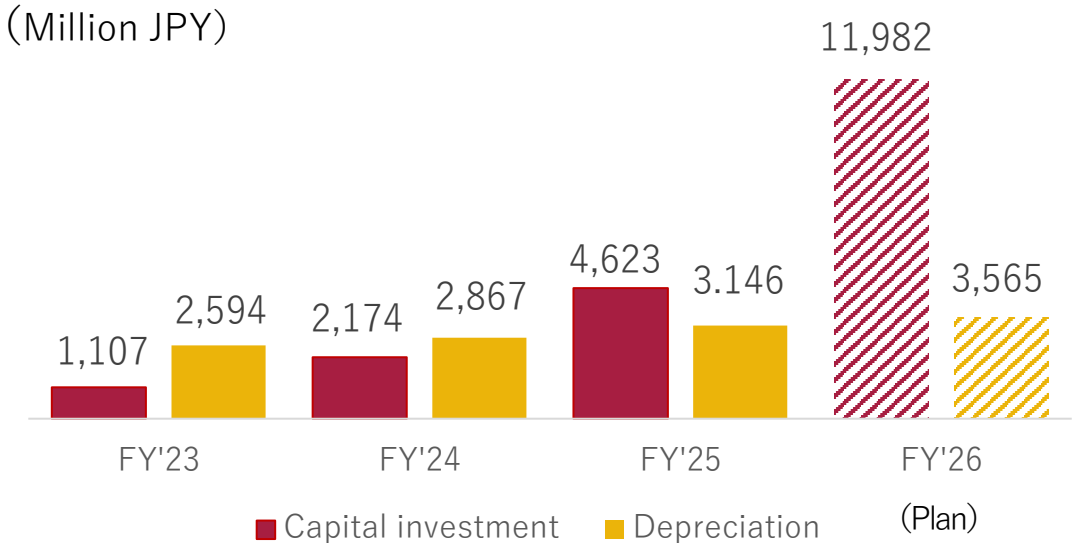
	FY2026 Forecast (Million JPY)	FY2025 Result (Million JPY)	YoY (%)
Net sales	159,021	128,794	123.5
Semi	132,480	106,345	124.6
Analysis device	4,225	3,554	118.9
FPD	10,090	6,298	160.2
Life science	1,588	1,201	132.2
Service/Parts etc.	10,636	11,395	93.3
Operating profit	38,112	31,154	122.3
Ordinary profit	38,241	32,621	117.2
Profit attributable to owners of parent	27,809	19,048	146.0
Exchange rate(JPY/USD)	159	150	—



Capital investment / Depreciation / R&D

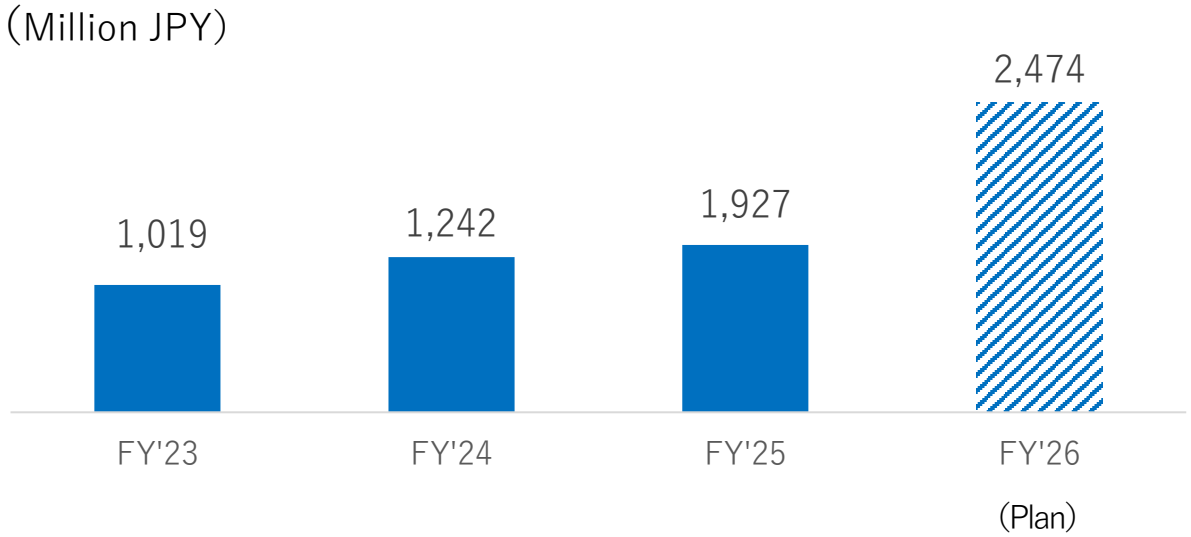
◆Capital investment / Depreciation

- Land acquisition for a new plant by the Vietnam subsidiary (7.4 billion JPY) and renewal of machinery and equipment at the existing factory
- Construction of a new office building for RORZE IAS(construction to commence this fiscal year and completion scheduled for the next fiscal year)
- Construction of a headquarters parking facility in response to an increase in employees.Renewal of machinery and equipment, building maintenance, and renovation work at each subsidiary
- Depreciation is expected to be 3.6 billion JPY



◆R&D

- New products in vacuum wafer handling systems
- Equipment for advanced packaging
- Developing foundational technologies for next-generation products

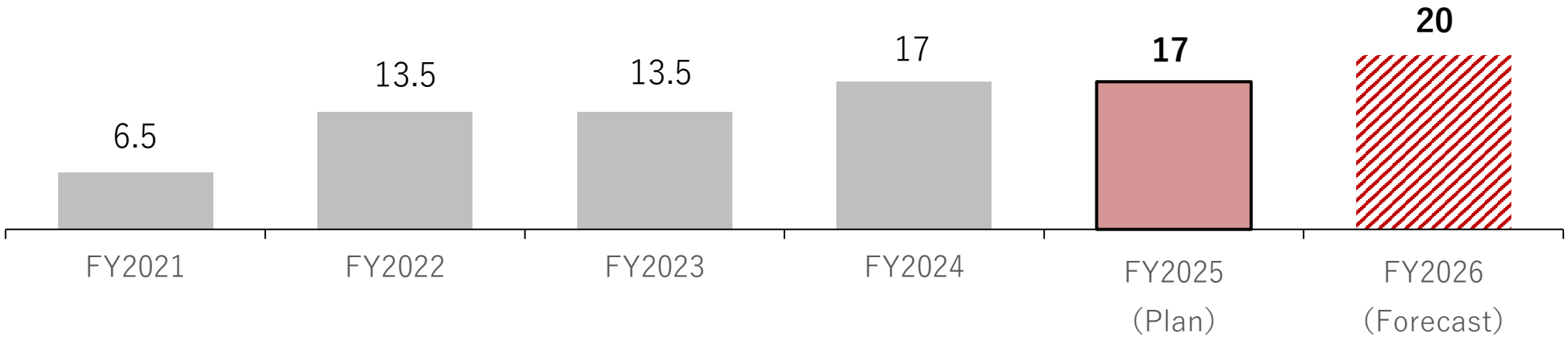


Return to shareholders

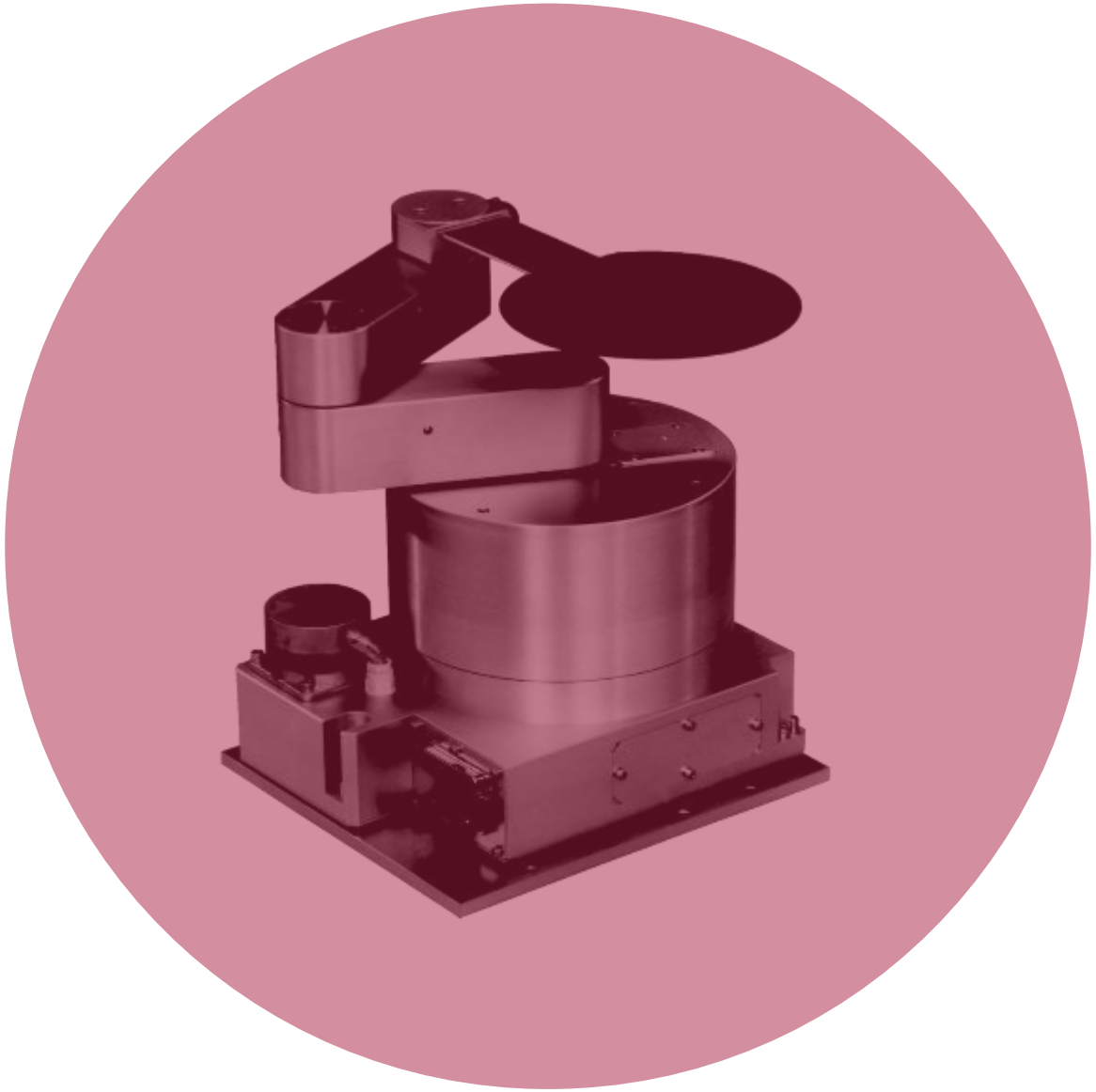
Return to shareholders

Recognizing the return of profits to shareholders as one of the most important management issues, our policy is to return profits based on a comprehensive consideration of factors such as business performance and financial position, while maintaining stable dividends and securing the internal reserves necessary for future business development and strengthening of the management structure.

Dividend per share (year-end dividend)



※ On September 1, 2024, RORZE carried out a 10-for-1 stock split for its common shares. For this reason, the dividend per share amount takes into account the impact of this stock split.



Topics

Supplementary Information

Extraordinary loss （Provision for litigation losses）

As announced on March 16, 2026, in the disclosure titled “Notice Regarding Jury Verdict in Lawsuit Against RORZE,” a jury verdict was rendered in favor of the plaintiff with respect to a lawsuit involving the Company and its USA subsidiary. Based on this, an extraordinary loss (provision for litigation losses) of 7,429 million JPY was recorded in FY2026, corresponding to the provisional damages amount indicated in the jury verdict.

This amount was calculated based on information available at this time and may change depending on the progress of future procedures.

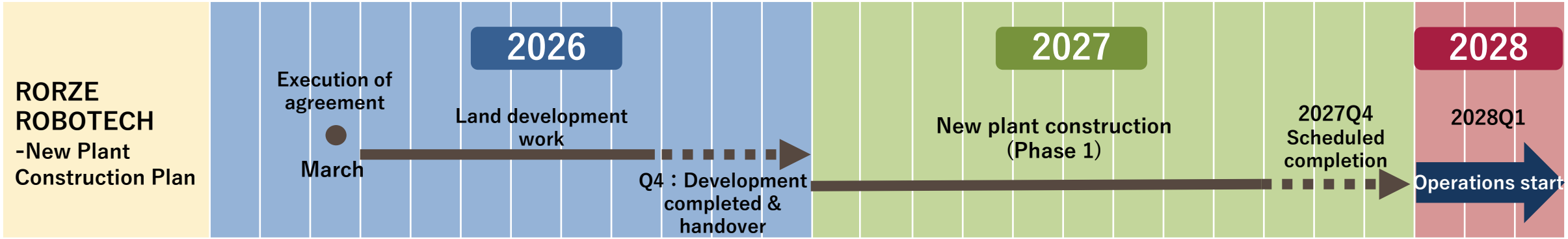
The impact for consolidated business results by Nanoverse Technologies, Ltd

	FY2024 Result	FY2025 Result	FY2026 Forecast
Impact on Operating Income	△3.0 billion JPY	△6.2 billion JPY	△6.2 billion JPY
（Goodwill Amortization）	(1.4)	(2.8)	(3.0)
（NV’s Operating Loss）	(1.6)	(3.4)	(3.2)
Impact on Profit attributable to owners of parent＊	△2.0	△4.0	△4.1

＊The amount of impact on Profit attributable to owners of parent is roughly sum of the equivalent amount to 33% (RORZE’s shareholding ratio) of Nanoverse’s operating loss and the amount of amortization of goodwill

＊Sales of the equipment under development and evaluation are expected to be recognized in FY2027

Vietnam Capital Investment Plan





Completion image: For illustrative purposes only(subject to change)

Location	Hai Phong City, Vietnam Japan Hai Phong Industrial Park (in the current factory and the same industrial park)
Land area	Approx. 238,300 ㎡ (about 5x the current site)
Total floor area of the plant	Approx. 180,000 ㎡ (about 2x the existing plant)
Planned Implementation Period	Mid-2025~2032 To be expanded in phases based on market trends
Total Investment	Approx. 330 million USD

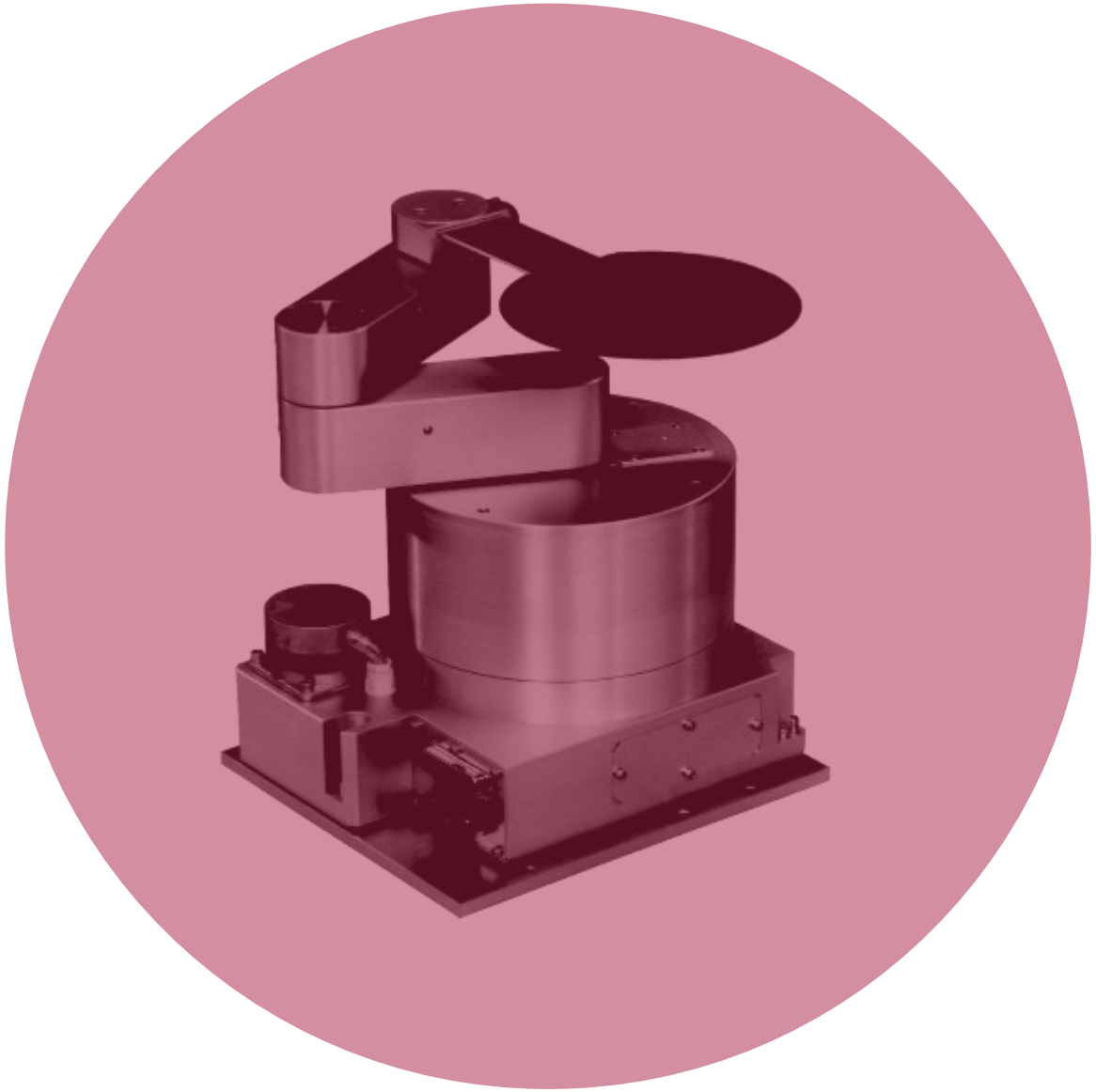
Received Supplier Awards from AMEC



On March 28, 2026, RORZE was awarded three supplier awards by AMEC

AMEC: Advanced Micro-Fabrication Equipment Inc., China

- 20-Year Strategic Partner
- Excellent Mass Production Support
- Excellent Quality Performance



References

Semi

RORZE

Unit



Atmospheric Robot



Aligner



Load Port

System



EFEM



Vacuum Platform

System



Wafer Sorter



N2 Purge Wafer Stocker

Equipment manufacturers(SPE)

Process equipment

Inspection equipment

End -user

Device manufacturers

Wafer manufacturers

Advanced packaging line

Advanced packaging

Method for connecting chiplet to achieve higher device density and functionality expansion with a smaller footprint

■ Packaging on PCB

Front-end　One chip per wafer

Previous market for RORZE's handling equipment

Back-end　One chip per package

Packaging on PCB with mounter
(Communication between each semiconductor is conducted through the PCB)

■ Packaging on Silicon Wafer

Middle-end　Instead of packaging in back-end,

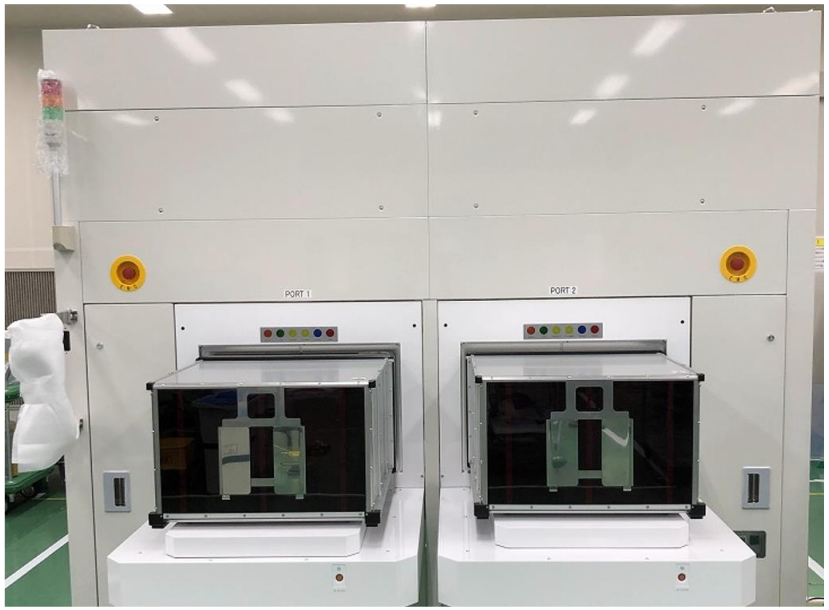
- Forming vertical holes that penetrate silicon by thinning the wafer
  (TSV：Through Silicon Via)
- **Stacking multiple wafers in 3D** on an interposer※

Expands new market, driving demand for RORZE's handling system
(Front-end＋Middle-end)

● Advanced packaging line
- Tape Frame Sorter
- PLP EFEM

※**Interposer**：A substrate that mediates the continuity of circuits on both sides through penetrating electrodes
(such as silicon interposer, glass interposer, and organic interposer)

Advanced packaging line



PLP EFEM





Tape Frame Sorter

Analysis device

RORZE IAS INC.

Gas



GED_SEMI



GED_Q



GED



GPD

Chemical solution



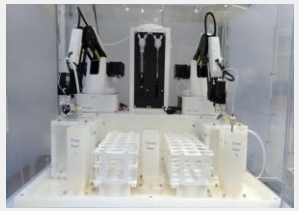
ASAS Ⅱ



MSAG



CSI



ASDM

Wafer



Expert



LAGM/Expert LA

Semiconductor industry

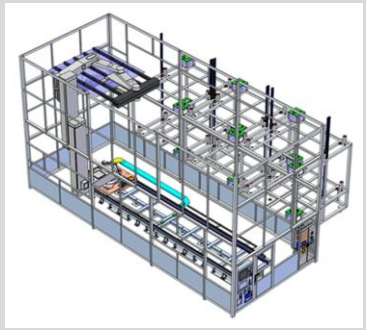
- SPEs
- End-user
  - Device manufacturers
  - Wafer manufacturers

Other industry

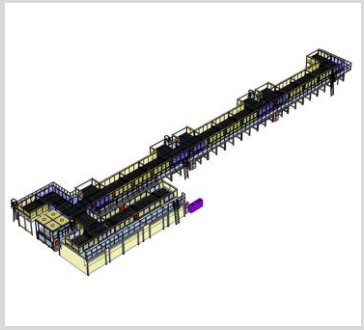
- Research institution
- Environmental measuring
- Instrument manufacturer
- Chemical manufacturer etc.

FPD

RORZE SYSTEMS
(Subsidiary in Korea)



INDEX extra-large substrate transfer system



In-line returnable transfer system



Laser cutting equipment



Display module equipment



Cell type extra-large packing equipment

Front-end :

FPD manufacturers
Glass for FPD manufacturers

Back-end :

FPD manufacturers

Life science

RORZE Lifescience



Incubator
SCALE48



CO_2 Incubator with medium exchange function & cell imaging function
CellKeeper® II 48Plus



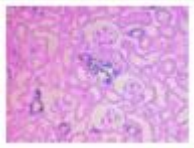
Mobile robot



Automatic medium exchange system
CellFarm(L)-360™



Scheduling software
Green Button Go™ ※
(※Product of Biosero)



tissue staining and gene function analysis
GenoStaff

Drug discovery, Regenerative medicine (universities, pharmaceutical companies)


RORZE