

FY2026 Second Quarter (Ended August 31, 2026) Financial Briefing

October 8, 2026
RORZE CORPORATION
(Code : 6323)
<https://www.rorze.com/ir>

◆ Regarding forward-looking statements

The business forecasts and other forward-looking statements contained in this document are based on judgments made in accordance with information currently available for our company and do not constitute a guarantee or promise of the accuracy or completeness of such information. The forecast is also subject to change without notice due to changes in economic conditions, industry competition, markets and other systems.

◆ Data included in this document are stated as follows

JPY values : Rounded down to the nearest unit

Percentages : Rounded to the nearest unit after calculated in units of 1 JPY

Fiscal year : Refer to the "fiscal year ended February 28, 2027" as "FY2026" or "FY'26,"

Accounting period : The accounting periods of the consolidated, head office, and domestic and overseas subsidiaries are as follows:

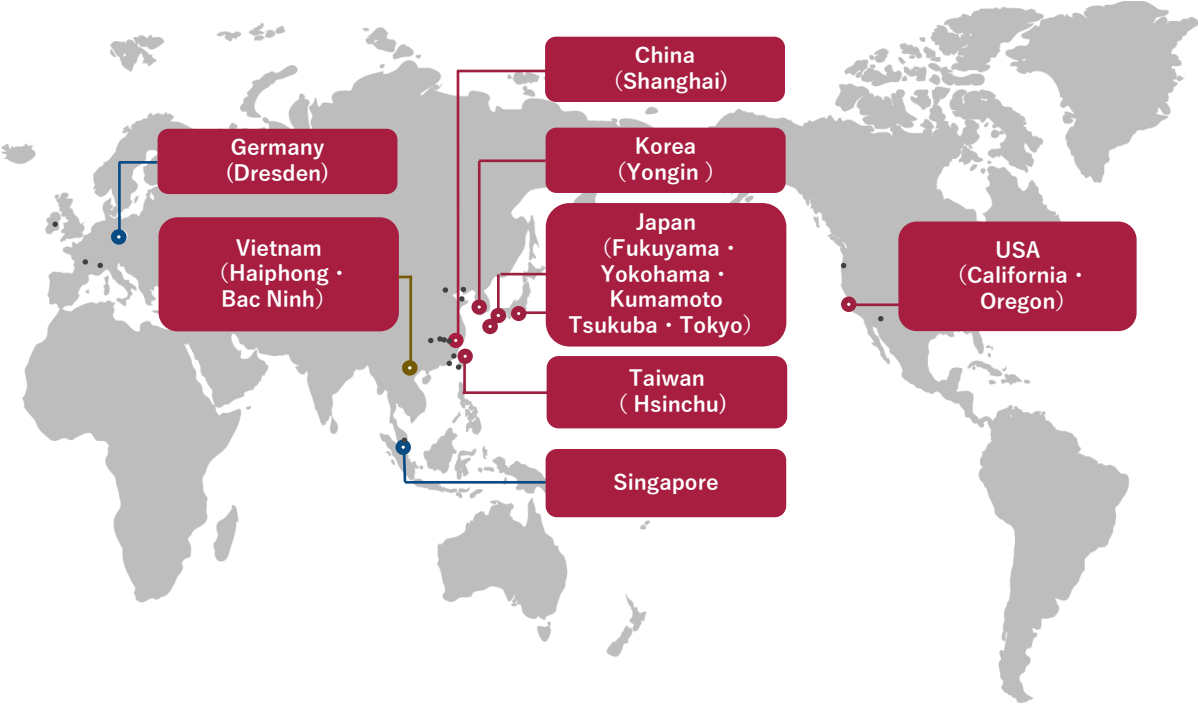
	Q1 (1st Quarter)	Q2 (2nd Quarter)	Q3 (3rd Quarter)	Q4 (4th Quarter)	Full-year
Consolidated • RORZE • Domestic subsidiaries	Mar.~May.	Jun.~Aug.	Sep.~Nov.	Dec.~ The following Feb.	Mar.~ The following Feb.
Overseas subsidiaries	Jan.~Mar.	Apr.~Jun.	Jul.~Sep.	Oct.~Dec.	Jan.~Dec.

Company Profile

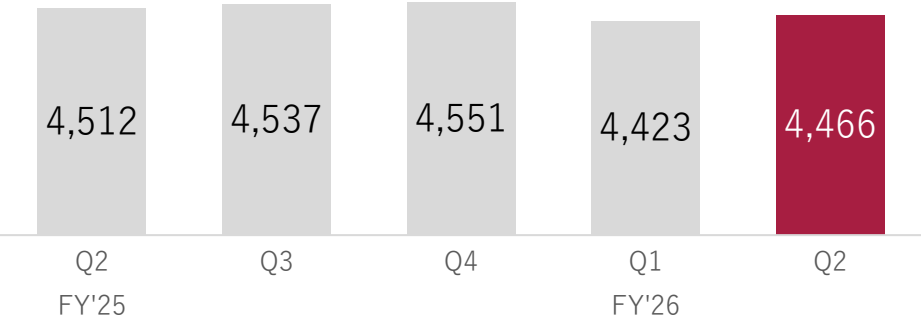
RORZE

Name	RORZE CORPORATION
Listed Market	Tokyo Stock Exchange Prime Market (Securities code : 6323)
Head Office	Kannabe-cho, Fukuyama-shi, Hiroshima
Establishment	March 30, 1985
Capital	982 million JPY
Business	Development, design, manufacturing, and sales of automation system for semiconductor/FPD production and life science automation products
Employees※	Consolidated : 4,466 Non-consolidated : 379 (As of August 31, 2026)
Locations	Japan : Fukuyama, Yokohama, Kumamoto, Tsukuba and Tokyo Overseas : USA, Vietnam, Taiwan, Korea, Singapore, China, Germany and France

Global Network



Number of employees (Consolidated) ※



※ The number of employees includes the annual average headcount of temporary and rehired employees



**FY2026
Second Quarter
(March 1 ~ August 31, 2026)
Consolidated Business Results**

Summary of Q2 FY2026



Q2 Consolidated Results (March 1 – August 31, 2026)

Net sales

79,733
million JPY

YOY +21.5%

Operating profit

23,096
million JPY
Operating profit margin
29.0%

YOY +42.4%

Ordinary profit

24,538
million JPY
Ordinary profit margin
30.8%

YOY +68.4%

Profit attributable to owners of
parent

15,839
million JPY
Net profit margin
19.9%

YOY +45.7%

Record-High Net Sales and Profits

- Semi sales reached a record high of 67.1 billion JPY
- Net sales and all profit items increased significantly YoY

Higher Profits Driven by Increased Sales and the Weaker Yen

- Higher sales drove a significant YoY increase in operating profit
- Ordinary profit increased significantly YoY, supported by improved foreign exchange results as the yen weakened from the year-earlier level

Record-High Orders

- Semi orders in Q2 reached a record high of 78.5 billion JPY, 3.2x YoY
- Semi order backlog reached 103.8 billion JPY, 2.3x YoY

Consolidated Business Results



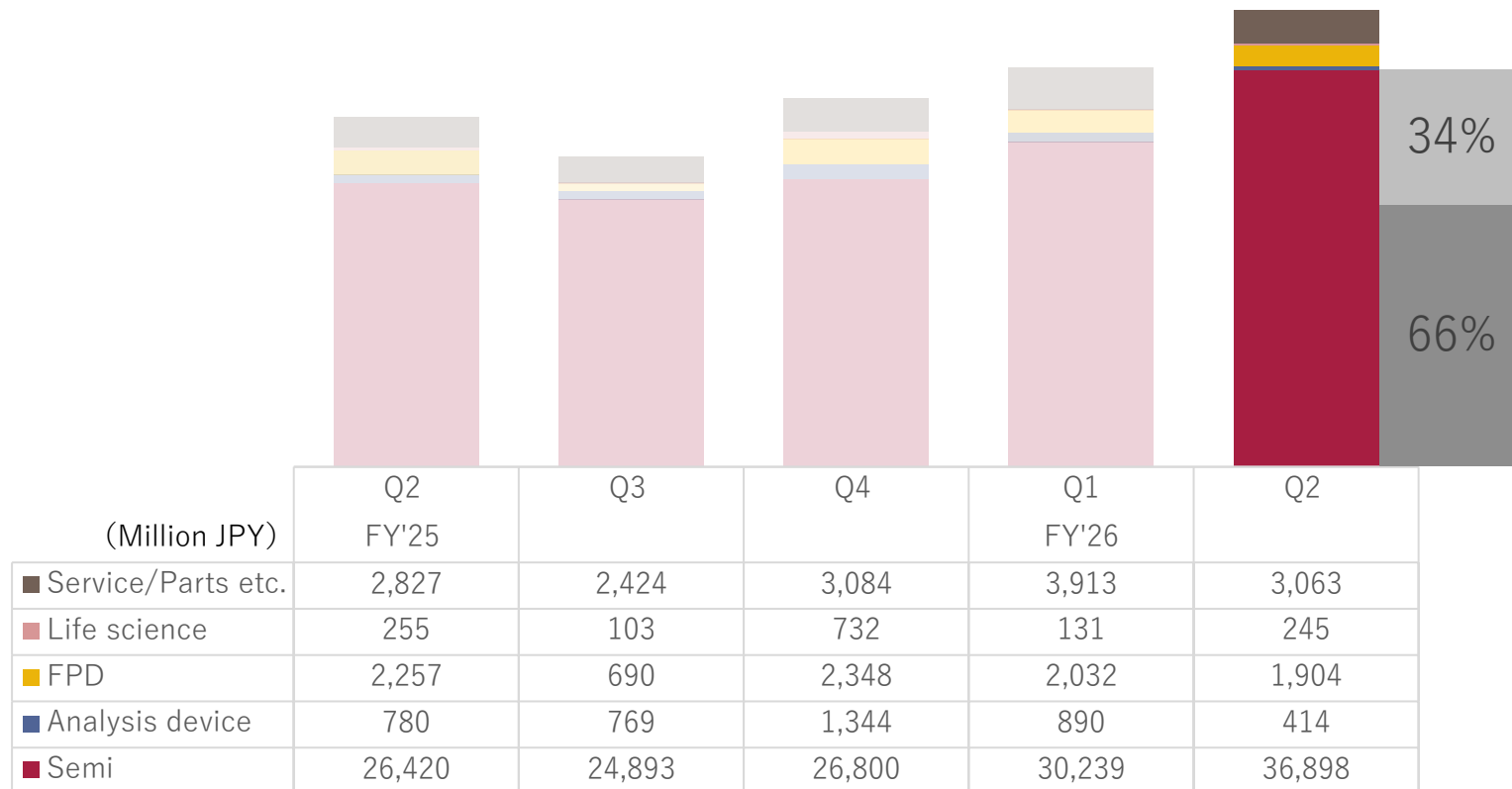
- The favorable business environment continued, supported by increased semiconductor capital investment driven by growing demand for generative AI
- Sales reached a record high, driven by mainstay Semi sales, resulting in significant sales and profit growth
- Analysis device sales declined, reflecting the push-out of customer equipment acceptance and extended parts procurement and production lead times
- Higher sales and the weaker JPY drove significant growth in operating profit, ordinary profit and profit attributable to owners of parent

(Million JPY)

	FY'26 Q2	FY'25 Q2	YoY
Net sales	79,733	65,602	121.5%
Semi	67,138	54,650	122.8%
Analysis device	1,304	1,440	90.6%
FPD	3,936	3,259	120.8%
Life science	376	366	102.8%
Service/Parts etc.	6,977	5,886	118.5%
Operating profit	23,096	16,214	142.4%
Ordinary profit	24,538	14,572	168.4%
Profit attributable to owners of parent	15,839	10,872	145.7%
Average rate for the period (JPY/USD)	158	149	—

Quarterly Sales Trends

- Quarterly sales increased 14% QoQ, reaching a record high for the second consecutive quarter
- Semi sales increased 22% QoQ, driving overall sales growth



N2 Purge Wafer Stocker



Wafer Sorter

End-user

Equipment manufacturer



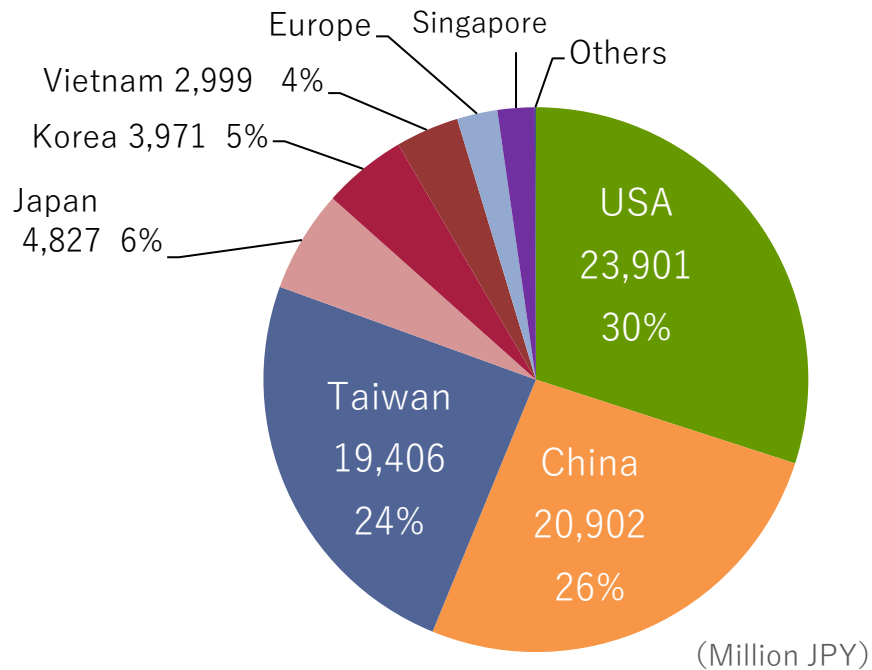
EFEM



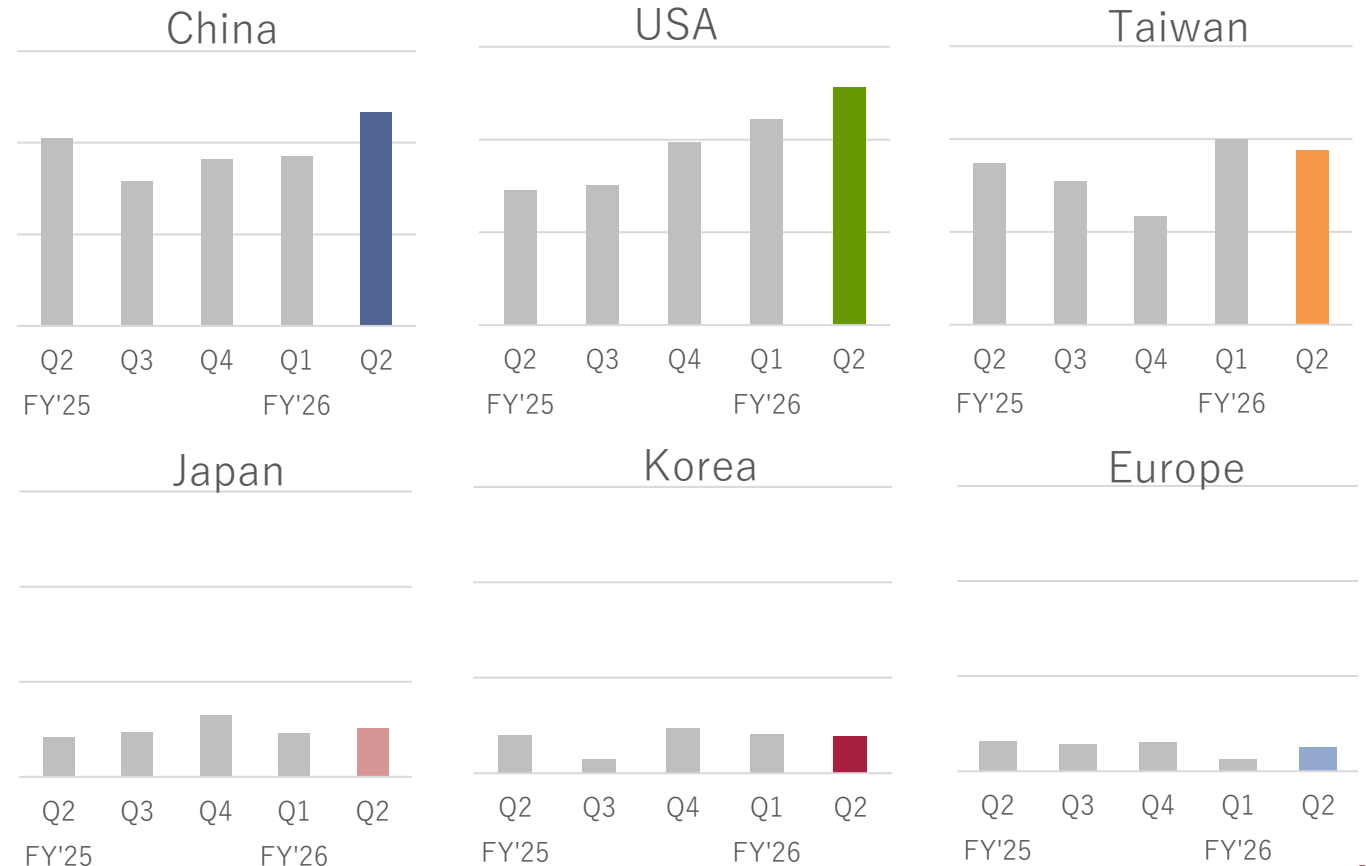
Vacuum Platform

Net sales by regions

- Quarterly sales in the top three regions accounted for 80% of total sales, with sales in the USA reaching a record high
- Sales in USA increased for the fourth consecutive quarter, driven by higher sales to equipment and memory manufacturers
- Sales to equipment manufacturers in China increased for the third consecutive quarter
- Sales in Taiwan remained at a high level despite a QoQ decrease, with strong sales to foundries and memory manufacturers



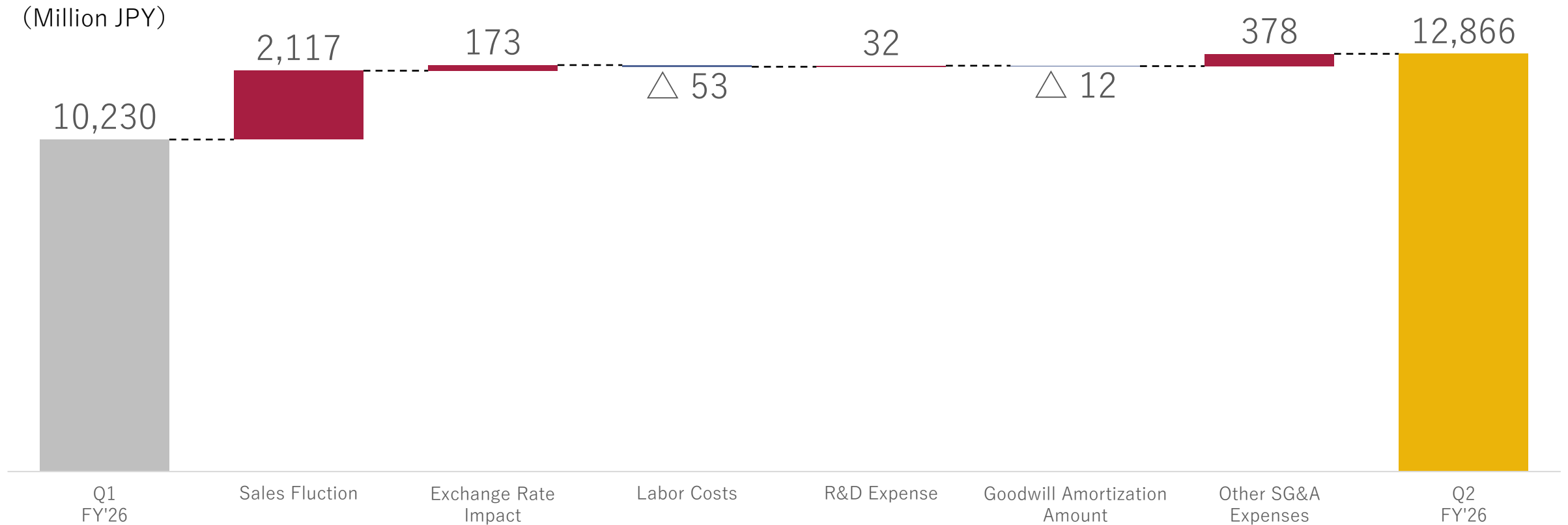
※ “Net sales by region” is calculated based on the location of each customer’s head quarters



Operating profit



- Operating profit increased 26% QoQ to 12.8 billion JPY, driven by higher Semi sales and lower SG&A expenses



※ Cumulative impact of Nanoverse on consolidated operating profit through Q2 FY'26 (Million JPY):
Labor costs 1,011, R&D expenses 22, Goodwill amortization amount 1,489, Other SG&A expenses 614

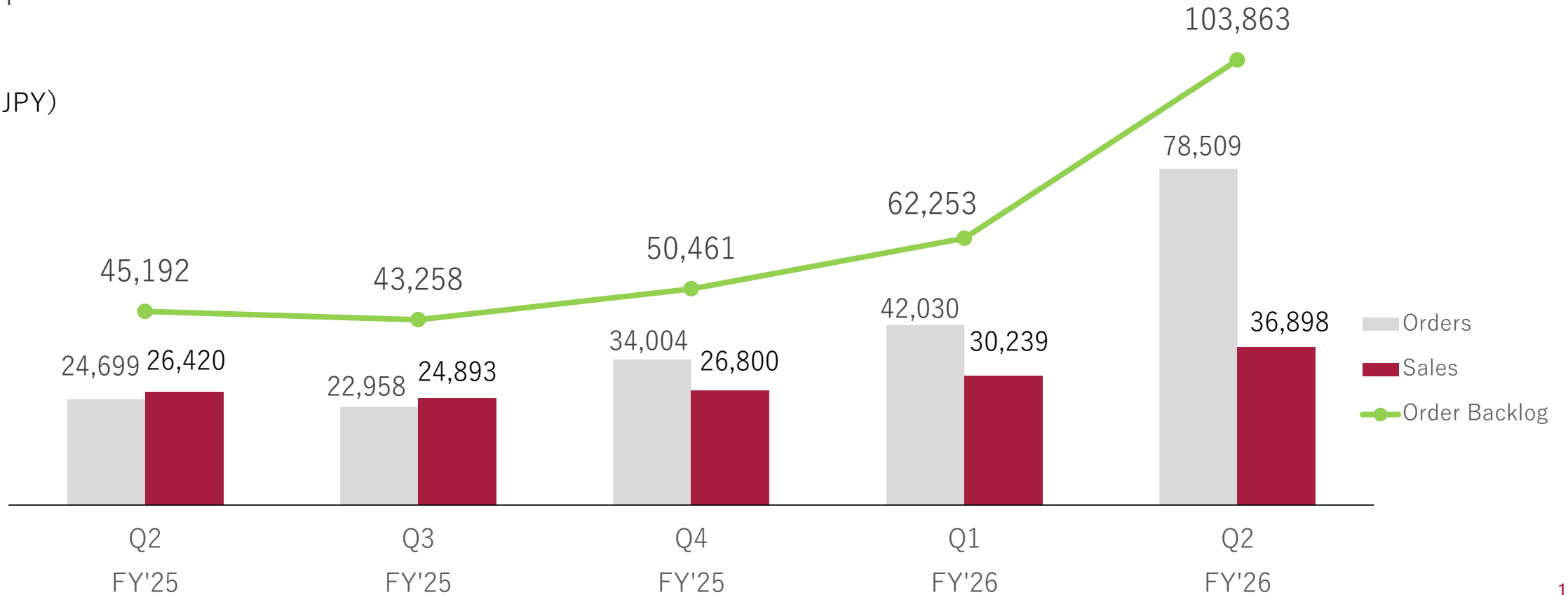
Trends in Orders, Sales and Backlog



Semi

- Orders increased 87% QoQ to 78.5 billion JPY, reaching a record high for the third consecutive quarter
- Order backlog also rose to a record 103.8 billion JPY, up 67% QoQ and 2.3x YoY
- Sorter and stocker orders from North American memory manufacturers surged, and EFEM orders from Chinese equipment manufacturers increased

(Million JPY)

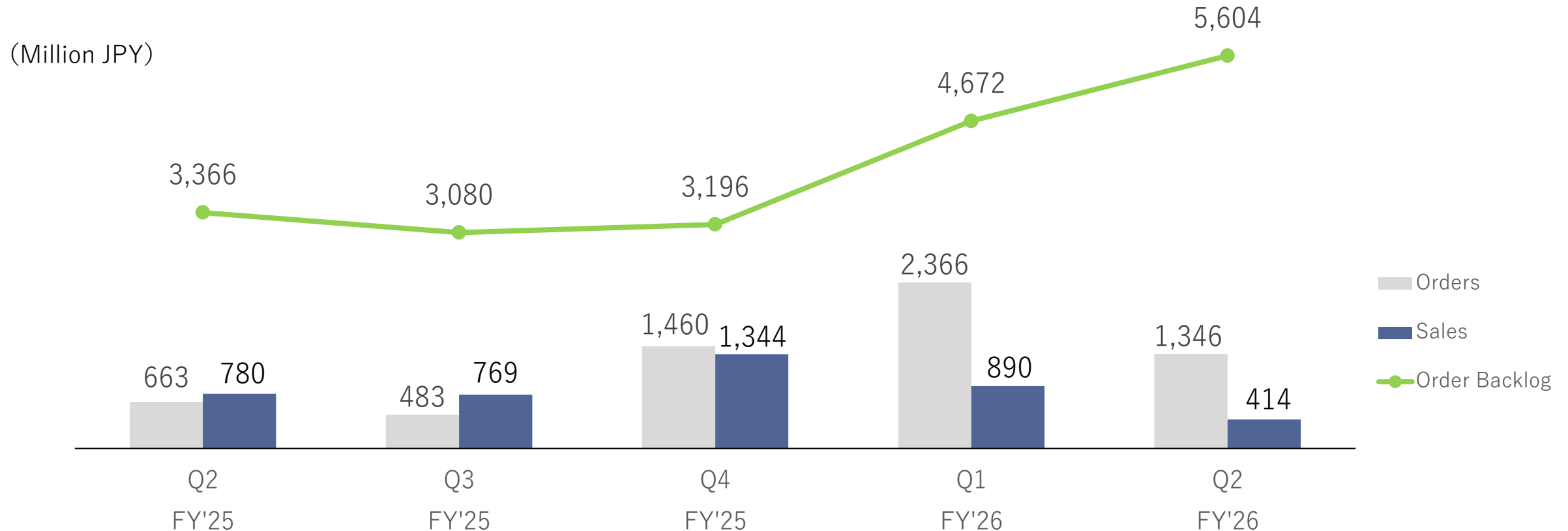


Trends in Orders, Sales and Backlog



Analysis device

- Order amount decreased by 1.0 billion JPY QoQ to 1.3 billion JPY, while order backlog increased to 5.6 billion JPY
- Orders remained solid, while sales declined, reflecting the push-out of customer equipment acceptance and extended parts procurement and production lead times



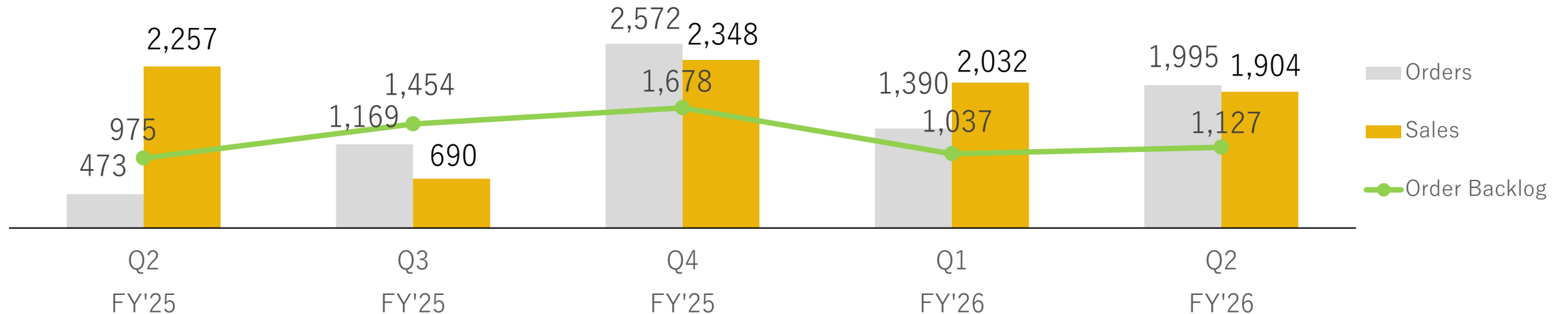
Trends in Orders, Sales and Backlog



FPD

- Order amount increased 44% QoQ to 1.9 billion JPY, while sales decreased 6% QoQ to 1.9 billion JPY
- Orders increased slightly, while order backlog remained largely unchanged at 1.1 billion JPY, up 9% QoQ

(Million JPY)



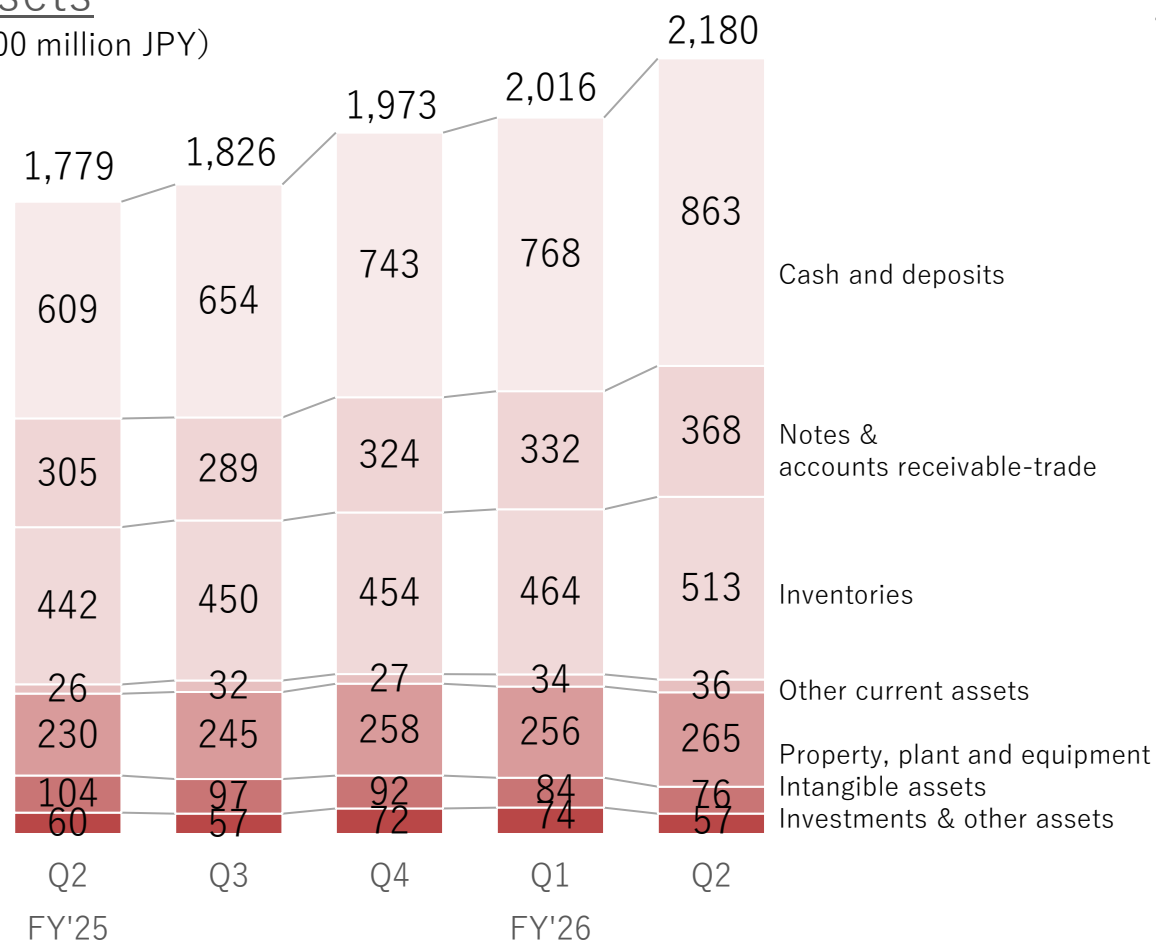
Consolidated balance sheet



- Inventories increased by 5.9 billion JPY from the previous fiscal year-end, reflecting increases in raw materials and work in process associated with higher orders

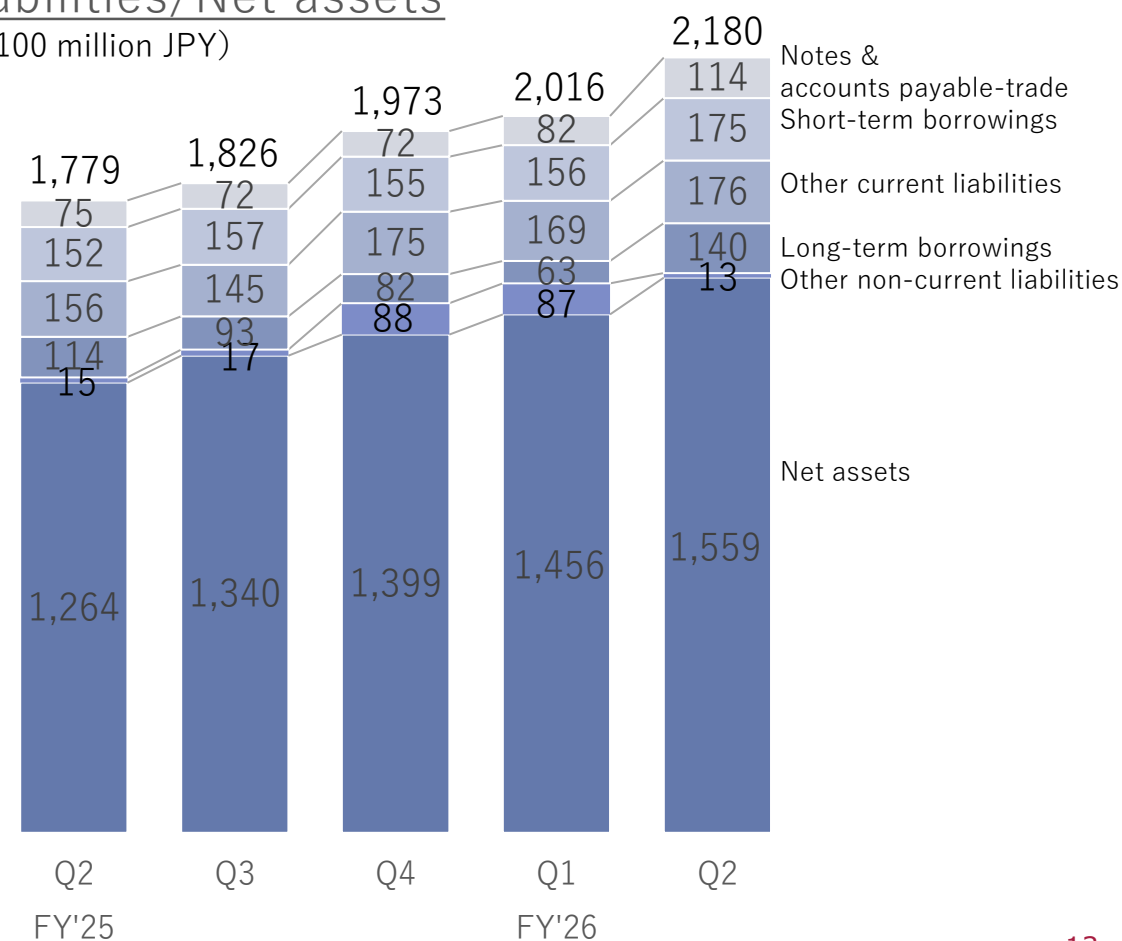
Assets

(100 million JPY)



Liabilities/Net assets

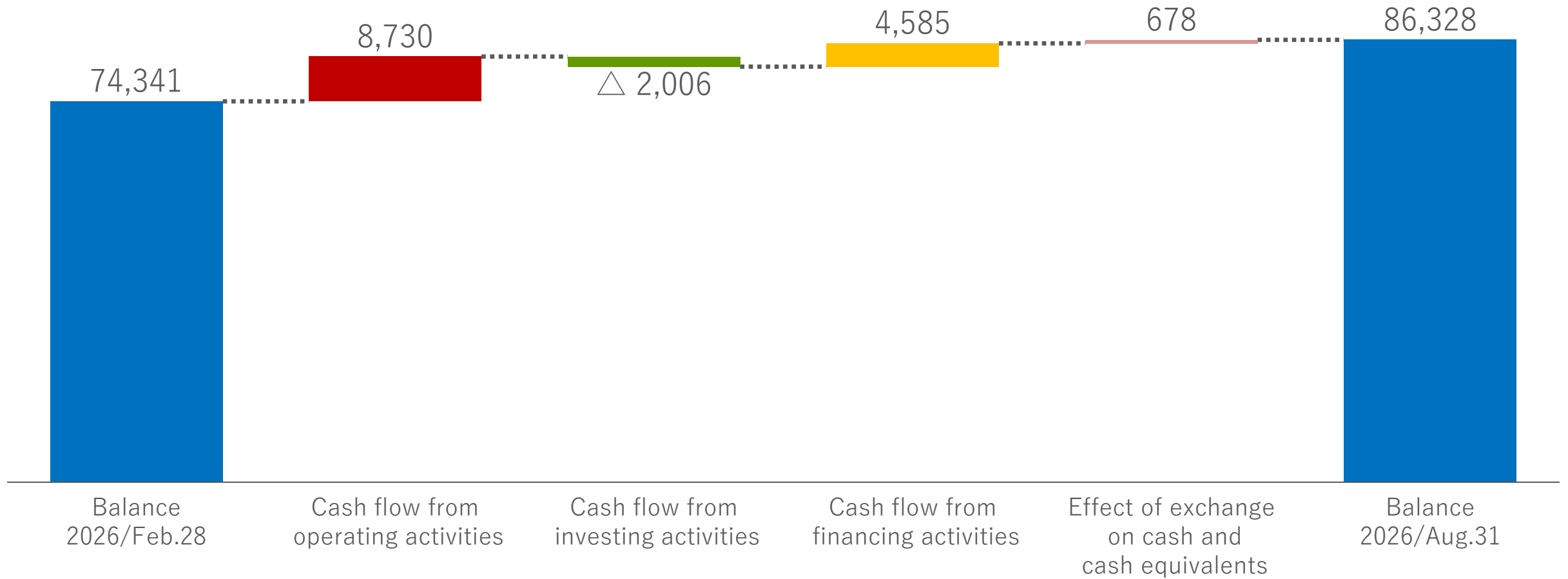
(100 million JPY)



FY2026 Second Quarter Cash Flow



(Million JPY)



■ Settlement of Patent Infringement Lawsuit

- On August 30, 2022 (U.S. time), a lawsuit was filed against RORZE and its U.S. subsidiary, Rorze Automation, Inc., alleging that their products infringed Kawasaki Heavy Industries, Ltd.'s U.S. patent rights
- A jury verdict was rendered on March 13, 2026. Thereafter, as a result of settlement discussions between the parties, RORZE entered into a settlement agreement on August 3, 2026
- Details of the settlement are not disclosed due to the confidentiality obligations set forth in the settlement agreement.
The settlement brings the litigation to a final resolution, with no future impact on business operations

■ Progress at Nanoverse Technologies, Ltd.

- Evaluation continues for Nanoverse's evaluation equipment delivered to the customer
- Nanoverse continues to address the issue raised by the customer
- Negotiations proceed toward early completion of customer evaluation and sales recognition within the current fiscal year



FY2026 Business Forecast

Business Environment and Demand Outlook

- The expanding use and widespread adoption of generative AI increase demand for high-performance, high-efficiency semiconductor chips and accelerate investment in semiconductor manufacturing equipment
- Growing HBM demand increases investment in advanced memory and leading-edge logic, while device manufacturers increase capital investment and expand production capacity
- Orders for transfer systems for advanced semiconductors and advanced packaging are expected to continue rising

Procurement Risks

- Elevated memory prices and longer lead times for procured parts pose risks of higher procurement costs and delays in securing required materials
- Competition for advance procurement to secure necessary materials is beginning to intensify

Supply System and Procurement Actions

- Subsidiaries in Vietnam and China increase headcount, secure production space and reinforce the product supply system in response to rapidly increasing Semi orders
- Advance material procurement, inventory buildup, and alternative parts and suppliers mitigate delivery risks

Revision to FY2026 Full-Year Consolidated Business Forecast



- Full-year sales forecast revised upward by 20.9 billion JPY to 180 billion JPY, reflecting a surge in Semi orders
- Operating profit forecast revised upward by 39% from the initial forecast to 53 billion JPY
- Strengthen the Group's production and supply system

(Million JPY)

	Revised Full-Year Forecast(A)	Initial Full-Year Forecast(B)	Change (A – B)	Ratio to Initial Forecast (A ÷ B)	Q2 Result (C)	Revised Second-Half Forecast(A – C)	Progress against Revised Forecast (C ÷ A)
Net sales	180,007	159,021	20,985	113.2%	79,733	100,273	44.3%
Semi	152,970	132,480	20,490	115.5%	67,138	85,832	43.9%
Analysis device	3,490	4,225	△735	82.6%	1,304	2,185	37.4%
FPD	7,349	10,090	△2,740	72.8%	3,936	3,412	53.6%
Life science	1,616	1,588	28	101.8%	376	1,240	23.3%
Service/Parts etc.	14,579	10,636	3,942	137.1%	6,977	7,601	47.9%
Operating profit	53,078	38,112	14,965	139.3%	23,096	29,981	43.5%
Ordinary profit	54,889	38,241	16,647	143.5%	24,538	30,350	44.7%
Profit attributable to owners of parent	37,779	27,809	9,970	135.9%	15,839	21,939	41.9%
Average rate for the period (JPY/USD)	158	159	—	—	158	—	—

Vietnam

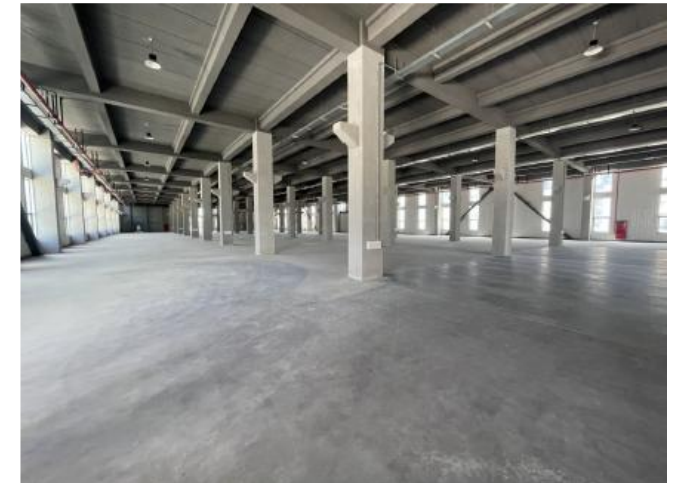
- Recruitment and Retention of Personnel
 - Accelerate employee recruitment at the Vietnam factory
 - Implemented a wage increase in August
- Expansion of Production Space
 - Relocate warehouse functions from the existing factory to an external rental facility
 - Convert available space into a cleanroom and expand the assembly floor area
- Earlier Start of New Plant Operations
 - Operations scheduled for Q1 2028 → Operations to begin in Q4 2027



New Factory in Shanghai Lingang, China

China (Shanghai Lingang)

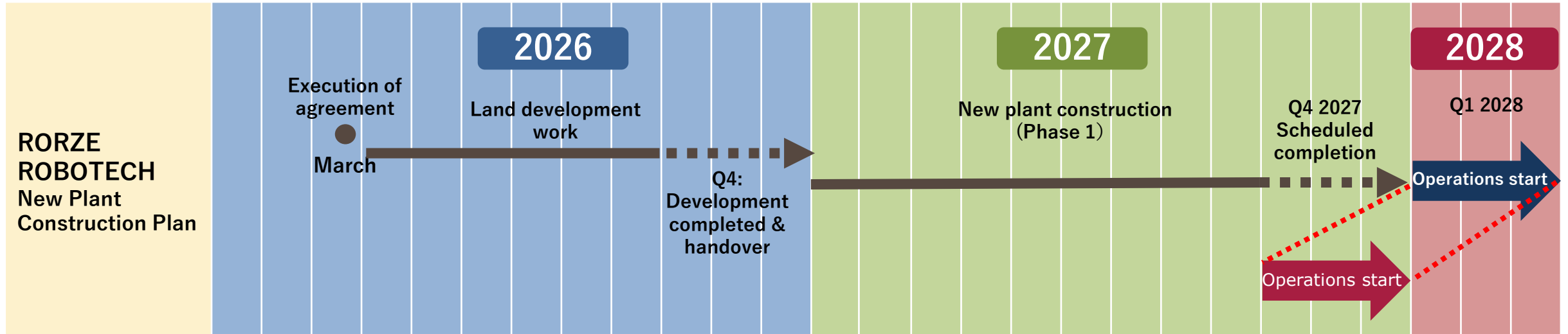
- Production Expansion
 - Shift the existing factory to a two-shift operation
 - Lease a new building nearby and expand the factory (operations scheduled to begin in spring 2027)



New Plant in Vietnam



- Move up the start of new plant operations. Operations scheduled to start in Q1 2028 → Operations start in Q4 2027
- Expand production capacity in line with future business conditions and capital investment needs



Rendering (Subject to Change)

Floor Space-Based Production Capacity Calculation

Area	Existing Factory	New Factory	Multiple
Assembly	14,400m ²	60,000m ²	5.2x
Parts Mfg.	18,150m ²	53,200m ²	3.9x

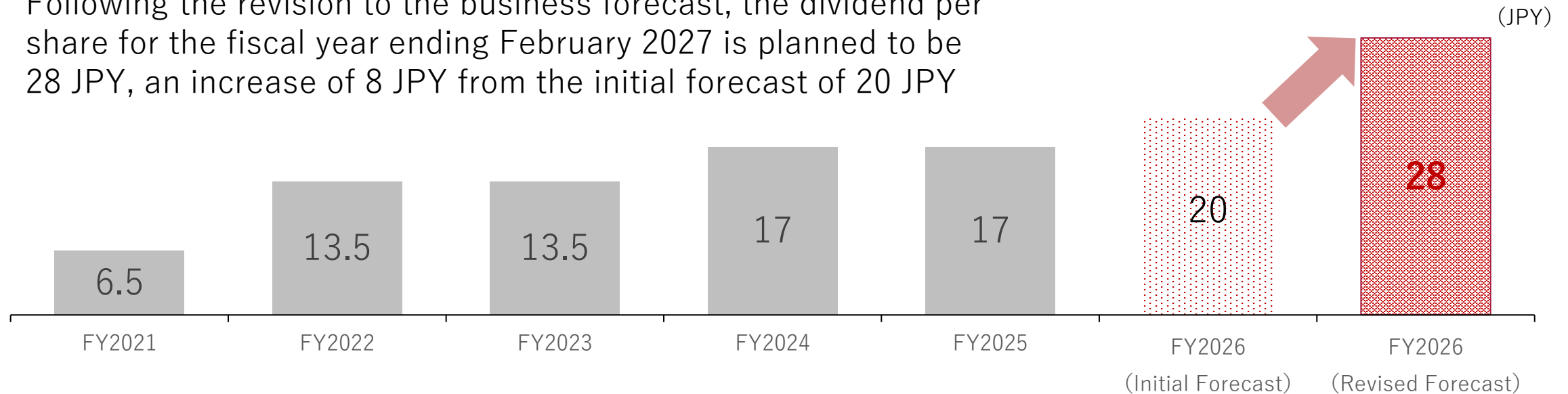
※The area multiple represents the ratio of the combined floor space of the existing plant and all new plants upon completion to the floor space of the existing plant

■ Return to shareholders

Recognizing the return of profits to shareholders as one of the most important management issues, our policy is to return profits based on a comprehensive consideration of factors such as business performance and financial position, while maintaining stable dividends and securing the internal reserves necessary for future business development and strengthening of the management structure

■ Dividend per share (year-end dividend)

Following the revision to the business forecast, the dividend per share for the fiscal year ending February 2027 is planned to be 28 JPY, an increase of 8 JPY from the initial forecast of 20 JPY



※ On September 1, 2024, RORZE carried out a 10-for-1 stock split for its common shares. For this reason, the dividend per share amount takes into account the impact of this stock split.



References

RORZE

Unit



Atmospheric Robot



Aligner



Load Port

System



EFEM



Vacuum Platform

System



Wafer Sorter



N2 Purge Wafer Stocker

Equipment
manufacturers(SPE)

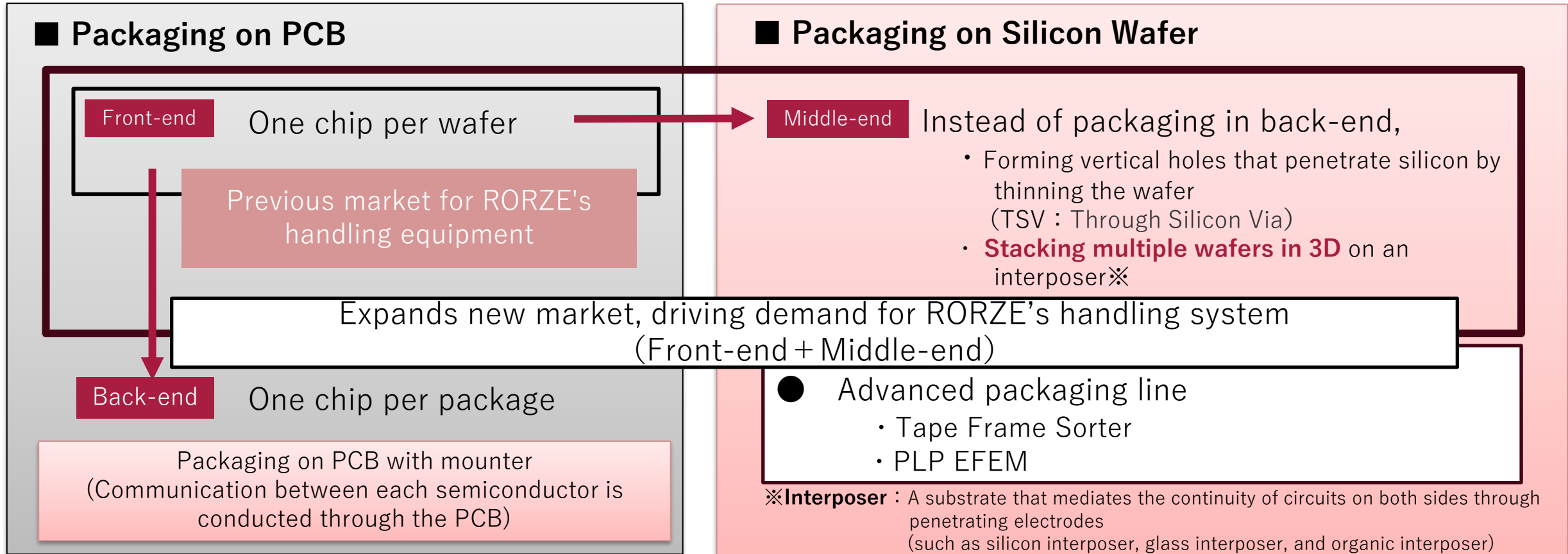
Process equipment
Inspection equipment

End -user

Device manufacturers
Wafer manufacturers

Advanced packaging

Method for connecting chiplet to achieve higher device density and functionality expansion with a smaller footprint





PLP EFEM



Tape Frame Sorter



Analysis device



Semiconductor industry

SPEs

End-user

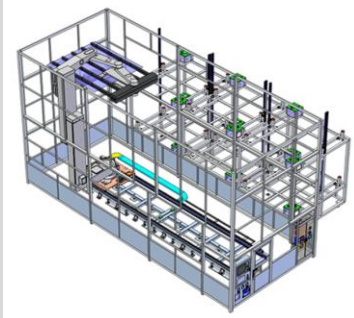
Device manufacturers
Wafer manufacturers

Other industries

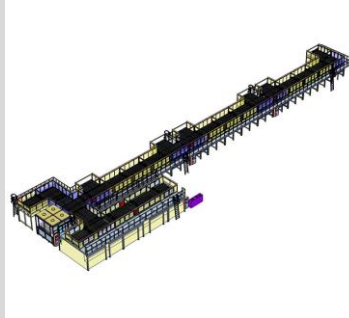
Research institution
Environmental measuring
Instrument manufacturer
Chemical manufacturer etc.



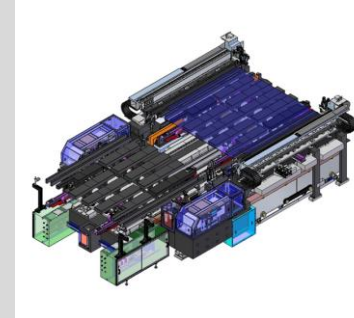
RORZE SYSTEMS
(Subsidiary in Korea)



INDEX extra-large substrate transfer system



In-line returnable transfer system

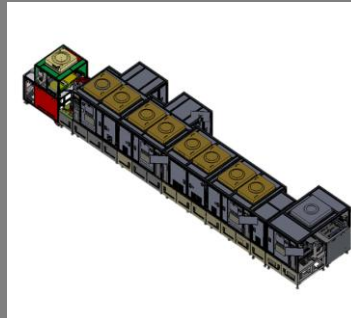


Laser cutting equipment



Front-end :

FPD manufacturers
FPD glass manufacturers



Display module equipment



Cell type extra-large packing equipment



Back-end :

FPD manufacturers



Incubator
SCALE48



CO₂ Incubator with medium exchange
function & cell imaging function
CellKeeper® II 48Plus



Mobile robot



Automatic medium
exchange system
CellFarm(L)-360™



Scheduling software
Green Button Go™ ※
(※Product of Biosero)



tissue staining and
gene function analysis



Drug discovery,
Regenerative
medicine
(universities,
pharmaceutical
companies)

RORZE